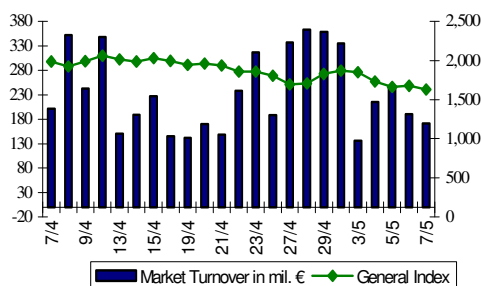


Daily Market Report



Monday, 10 May 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,630	-2.9%	-20.4%	-25.8%
FTSE /ASE 20	797	-3.1%	-21.2%	-29.1%
FTSE /ASE Mid 40	1,773	-4.2%	-25.3%	-32.2%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,380	-1.3%	-5.6%	-0.5%
Nasdaq	2,266	-2.3%	-7.7%	-0.2%
S&P 500	1,111	-1.5%	-7.0%	-0.4%
FTSE-100	5,123	-2.6%	-11.2%	-5.4%
DAX-30	5,715	-3.3%	-8.6%	-4.1%
CAC-40	3,368	-5.3%	-16.9%	-14.4%
NIKKEI-225	10,523	1.5%	-6.1%	-0.2%
HANG SENG	20,188	1.3%	-9.1%	-7.7%

Market Statistics

Market Turnover (in mil. euros)	171.1
Advances	30
Declines	142
Unchanged	49
Total Movers	221

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	780.55	-2.12%	31,075	14,832

Calendar of Events

12-May	HTO Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
19-May	Mytilineos - Q110 Results
26-May	BoC Q110 Results - Prior market
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
27-May	Alpha Bank -Q110 Results 8:30
21-Jun	Foullis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek market ended lower on Friday, -2.9% at 1,630. Financials lost 3.79%. Most down stocks: NBG -6.24% at 10.36euros. Titan -6.15% at 18.50euros. Most up stocks: PPC +1.79%, Coca Cola 3E +1.16%. 10yr bond spread at 953 bpts. Euro strengthened vs. USD to 1.29. Futures show strong open today of all Europe markets.

Other News

European policy makers unveiled an unprecedented loan package worth almost \$1 trillion as they spearheaded a global drive to stop a sovereign-debt crisis that threatened to shatter confidence in the euro. Jolted into action by last week's slide in the currency and soaring bond yields in Portugal and Spain, the 16 euro nations agreed to offer financial assistance worth as much as 750 billion euros (\$962 billion) to countries under attack from speculators.

The European Central Bank said it will buy government and private bonds as part of an historic bid to stave off a sovereign-debt crisis that threatens to destroy the euro.

IMF approved 30bn euros to Greece, first tranche eur5.5bn on Wednesday



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above. For any additional information, regarding the material of the current report, please contact BETA SECURITIES.