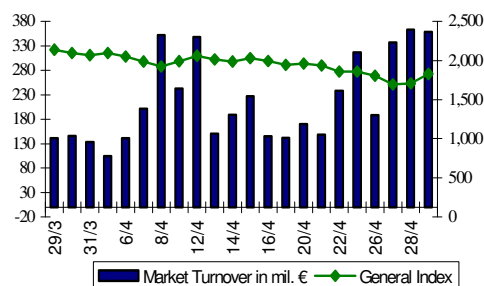


Daily Market Report



Friday, 30 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,829	7.1%	-14.4%	-16.7%
FTSE /ASE 20	903	8.8%	-15.3%	-19.7%
FTSE /ASE Mid 40	2,021	6.0%	-16.5%	-22.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,167	1.1%	2.5%	7.1%
Nasdaq	2,512	1.6%	4.5%	10.7%
S&P 500	1,207	0.0%	2.9%	8.2%
FTSE-100	5,618	0.6%	-1.6%	3.8%
DAX-30	6,145	1.0%	-0.2%	3.1%
CAC-40	3,841	1.4%	-4.0%	-2.4%
NIKKEI-225	11,035	1.0%	0.4%	4.6%
HANG SENG	21,013	1.1%	-1.1%	-3.9%

Market Statistics

Market Turnover (in mil. euros)	359.1
Advances	189
Declines	30
Unchanged	24
Total Movers	243

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20 June 2010	891.06	-1.36%	36,049	24,912

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG			2,925,393	1.99
BoP			544,422	3.84
Alpha Bank			440,640	1.05

Calendar of Events

5-May	Emporiki - Q110 Results
12-May	HTO Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
19-May	Mytilineos - Q110 Results
26-May	BoC Q110 Results - Prior market
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek market rebounded yesterday with general index posting 7.1% gains closing at 1,829. Strong turnover at 359m euros. Banks skyrocketed 13.08%. Most up stocks: General Bank +29.79%, ATE +17.8% (1.39 euros), NBG +17.65% (12euros). 10yr bond spread dropped to 597 basis points. The euro rose from near a one-year low against the dollar. Psychology today, remains improved.

Other News

Greece's Producer's Price composite index in the industrial sector (measuring both the domestic and external markets) jumped 8.7 pct in March, compared with the same month last year, after a decline of 7.3 pct recorded in March 2009, the Hellenic Statistical Authority said on Thursday.

European Commission President Jose Barroso said he is confident that a rescue package for the Greek government will be completed "in days."

Moody's Investors Service said it expects to complete its review of Greece's A3 sovereign bond rating "shortly."

Corporate

ETE/ The Annual General Meeting of Shareholders will be held on Friday May 21st 2010, at 12:00 noon.



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