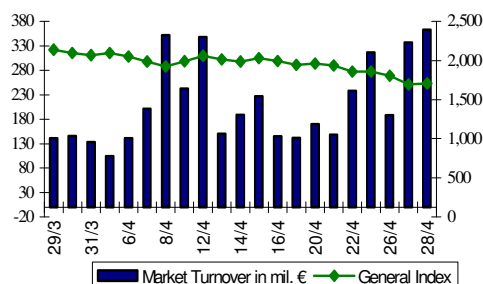


Daily Market Report



Thursday, 29 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,707	0.6%	-20.5%	-22.3%
FTSE /ASE 20	830	0.9%	-22.9%	-26.2%
FTSE /ASE Mid 40	1,907	1.1%	-21.1%	-27.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,045	0.5%	1.8%	5.9%
Nasdaq	2,472	0.0%	3.2%	8.9%
S&P 500	1,191	0.0%	2.1%	6.8%
FTSE-100	5,587	-0.3%	-2.0%	3.2%
DAX-30	6,084	-1.2%	-0.6%	2.1%
CAC-40	3,787	-1.5%	-5.1%	-3.8%
NIKKEI-225	10,925	-2.6%	-0.7%	3.6%
HANG SENG	20,950	0.0%	-0.5%	-4.2%

Market Statistics

Market Turnover (in mil. euros)	363.5
Advances	98
Declines	96
Unchanged	38
Total Movers	232

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20 June 2010	812.99	-2.06%	33,875	38,337

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Bank of Piraeus			2,172,864	12.65
EFG			1,233,704	5.62
NBG			843,980	0.61

Calendar of Events

5-May	Emporiki - Q110 Results
12-May	HTO Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
19-May	Mytilineos - Q110 Results
26-May	BoC Q110 Results - Prior market
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Coordinated efforts by EU ECB IMF calmed the market yesterday. ASE Index posted moderate gains closing + 0.4% at 1,707. Traded volume at 363.5m euros. NBG most active stock with 141m euros being traded. Banks closed 1.7% higher upon statements that debt restructuring is not an issue. 10yr bond yield at 693bpts. Market psychology somewhat improved.

Other News

EU plans to lend Greece a total of €110-120m euros instead of €90m over the next 3 years.

Q110 Results

EEEEK / Net income at 25.4m euros above market estimates

Net sales revenue reached 1,377m euros from 1,374.3m euros (+0.2%) vs. estimates for 1,349m euros. Ebitda stood at 144.6m euros posting a 11% increase. Net income at 25.4m euros from 7.2m euros (>100%) vs. estimates for 13.7m euros.

Corporate

PPC/ Asks for a 5% increase in tariffs. S&P downgrades PPC's outlook from stable to negative.

Motor Oil – Mytilineos / The first private LNG cargo arrives in Greece on May 11. 50,000 cubic meters of this cargo will be sold to DEPA, at a price, which is 50% lower than the price offered by its main distributor in Algeria. Press reports mention, that this cooperation paves the way for a strategic partnership between the three companies.



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