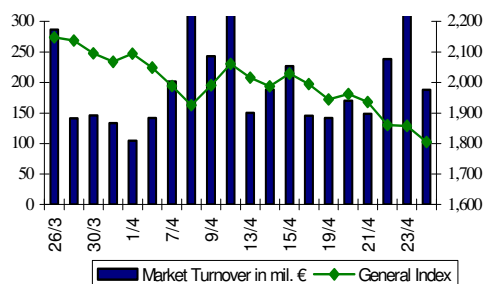


Daily Market Report



Tuesday, 27 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,805	-2.9%	-16.0%	-17.8%
FTSE /ASE 20	883	-2.6%	-18.0%	-21.6%
FTSE /ASE Mid 40	2,017	-3.7%	-16.5%	-22.8%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,205	0.0%	3.3%	7.5%
Nasdaq	2,523	-0.3%	5.3%	11.2%
S&P 500	1,212	-0.4%	3.9%	8.7%
FTSE-100	5,754	0.5%	0.9%	6.3%
DAX-30	6,332	1.2%	3.5%	6.3%
CAC-40	3,997	1.2%	0.2%	1.6%
NIKKEI-225	11,192	0.2%	1.8%	6.1%
HANG SENG	21,372	-1.0%	1.5%	-2.3%

Market Statistics

Market Turnover (in mil. euros)	187.9
Advances	32
Declines	159
Unchanged	34
Total Movers	225

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	865.07	-2.02%	26,241	13,559

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	6,441,281	8.58	745,268	0.99
EFG Eurobank	665,075	7.01		
Alpha Bank	358,438	2.48		
BoP	283,639	2.62		

Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
5-May	Emporiki - Q110 Results
12-May	HTO Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
19-May	Mytilineos - Q110 Results
26-May	BoC Q110 Results - Prior market
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek stocks ended lower yesterday with the general index reaching 1,805 down 2.9%. Total turnover reached 187.9m euros. Most up: Alpha Bank +0.33%. Most down: Hellenic Petroleum -7.17%. NBG -3.4% at 11.11 reaching low 10,64.

10yr GGB-Bund Spread Surged Above 600 Bps closing at 652 Bps.

Market remains nervous awaiting clear signals on debt funding and the new government measures.

Other News

Greece must implement further austerity measures and show it can return to a sustainable economic path before Germany can provide financial aid, Chancellor Angela Merkel said on Monday.

The EU/IMF backed mechanism to provide financial support to Greece will be ready by early May, European commissioner for Economic and Monetary Affairs Olli Rehn said Monday according to Dow Jones Newswires.

The Greek government suggests structural reforms rather than possible cutbacks on private sector salaries, Greek Finance Minister George Papaconstantinou said on Monday.

Corporate

Banks / Mortgage covered bonds of Alpha Bank AE, EFG Eurobank and National Bank of Greece SA were cut or placed on negative review by Moody's Investors Service, the ratings company said in a statement. The actions were prompted by "the downgrade and review for further downgrade of Greece's sovereign ratings," Moody's said.



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