

Daily Market Report



Monday, 26 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,858	-0.2%	-9.2%	-15.4%
FTSE /ASE 20	907	0.0%	-10.4%	-19.4%
FTSE /ASE Mid 40	2,094	-0.8%	-10.9%	-19.9%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,204	0.6%	2.9%	7.4%
Nasdaq	2,530	0.4%	4.8%	11.5%
S&P 500	1,217	0.7%	3.7%	9.2%
FTSE-100	5,724	1.0%	0.9%	5.7%
DAX-30	6,260	1.5%	4.0%	5.1%
CAC-40	3,951	0.7%	0.0%	0.4%
NIKKEI-225	11,158	2.2%	3.6%	5.8%
HANG SENG	21,590	1.6%	2.9%	-1.3%

Market Statistics

Market Turnover (in mil. euros)	316.8
Advances	89
Declines	93
Unchanged	51
Total Movers	233

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20 June 2010	879.71	-3.00%	26,165	29,824

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	18,747,063	16.52		
EFG Eurobank	2,155,309	12.19		
Alpha Bank	1,215,806	4.3	25,069	0.09
BoP	956,457	8.52	534,134	4.60

Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
5-May	Emporiki - Q110 Results
12-May	HTO Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	BoC Q110 Results - Prior market
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
21-Jun	Foerlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek stocks ended down on Friday with the general index reaching 1,858 down 0.2%, after having jumped 4.28% to 1,940.42. Total turnover reached 316.8m euros. Financials +0.09%. Most up stocks Titan +3.16% Most down PPC -2.96%, Hellenic Postbank -2.62%. 10 yr bond spread at 559 basis points.

Market remains nervous awaiting clear signals on debt funding and the new government measures.

Other News

Finance Minister George Papaconstantinou on Friday officially requested the activation of a European support mechanism for Greece agreed by EU leaders, in a letter sent to Eurogroup Chairman Jean-Claude Juncker, European Commissioner for monetary affairs Olli Rehn and ECB President Jean-Claude Trichet.

IMF: Greece borrowing needs to be covered on time through activation of aid package in 2 weeks time. Crucial measures to be taken on pension system, public services, privatizations..

Corporate

ETE / Moody's has downgraded the debt and deposit ratings of National Bank of Greece to A3/P-2 from A2/P-1. The bank's long-term deposit and debt ratings remain on review for possible further downgrade. Moody's has also placed on review for possible downgrade the long-term deposit and debt ratings of EFG Eurobank Ergasias, Alpha Bank SA, Piraeus Bank, Agricultural Bank of Greece and Emporiki Bank of Greece. Please see below for a full list of the affected ratings.



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