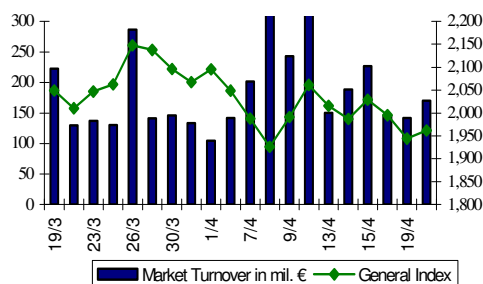


Daily Market Report



Thursday, 22 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,936	-1.3%	-5.5%	-11.8%
FTSE /ASE 20	949	-1.9%	-6.3%	-15.7%
FTSE /ASE Mid 40	2,190	-2.0%	-6.6%	-16.2%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,125	0.1%	3.6%	6.7%
Nasdaq	2,505	0.2%	5.5%	10.4%
S&P 500	1,206	-0.1%	4.0%	8.1%
FTSE-100	5,723	-1.0%	1.3%	5.7%
DAX-30	6,230	-0.5%	4.1%	4.6%
CAC-40	3,978	-1.2%	1.3%	1.1%
NIKKEI-225	10,961	-1.2%	1.3%	3.9%
HANG SENG	21,365	-0.7%	0.0%	-2.3%

Market Statistics

Market Turnover (in mil. euros)	148.6
Advances	51
Declines	125
Unchanged	43
Total Movers	219

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20 June 2010	935.72	-1.39%	24,550	9,897

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	1,392,307	2.19		
Titan	726,031	33.84	9,705	0.45
Coca Cola 3E	523,370	15.1		
HTO	428,539	6.81		

Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
5-May	Emporiki - Q110 Results
12-May	HTO Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

The market ended 1.3% lower yesterday on 148.6m turnover. General Index at 1,936. Most up stocks: Coca Cola 3E +3.52%, PPC +1.45%, ATE +0.70%. Most Down: Alpha Bank -5.15%. The yield spread of 10yr GGB vs German bunds skyrocket on Wednesday on renewed jitters about Greece's ability to muddle through its debt crisis. The premium investors demand to hold 10yr GGB instead of benchmark bunds reached fresh historic highs closing at 513 basis points.

Market psychology remains negative and buying interest low.

Other News

Talks over details of an international aid package for Greece began yesterday. The discussions will last two weeks and a joint text will be agreed on by May 15, the country's finance minister, George Papaconstantinou, was quoted as saying by Reuters.

Some of the measures to be discussed include both public + private sectors, pension system, health reform, local authorities.

Separately the French finance minister, Christine Lagarde, said a draft addition to the 2010 budget was endorsed by the cabinet Wednesday and scheduled to be forwarded to lawmakers early next month. It would authorize a maximum French contribution of 6.3 billion euros.

Greek authorities will turn to legal and audit firms in order to collect due payments from tax payers. These due payments are estimated to top EUR32 bil. The consultants will work with tax offices to identify the exact number of those who have obligations toward the state.



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