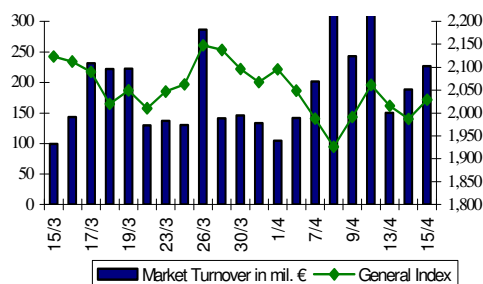


Daily Market Report



Friday, 16 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,029	2.1 %	-4.5 %	-7.6 %
FTSE /ASE 20	1,004	3.0 %	-5.4 %	-10.8 %
FTSE /ASE Mid 40	2,302	0.9 %	-7.4 %	-12.0 %

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,145	0.2 %	4.7 %	6.9 %
Nasdaq	2,516	0.4 %	6.5 %	10.9 %
S&P 500	1,212	0.1 %	5.3 %	8.7 %
FTSE-100	5,825	0.5 %	4.1 %	7.6 %
DAX-30	6,291	0.2 %	6.6 %	5.6 %
CAC-40	4,066	0.2 %	4.5 %	3.3 %
NIKKEI-225	11,096	-1.6 %	3.2 %	5.2 %
HANG SENG	21,873	-1.3 %	3.8 %	0.0 %

Market Statistics

Market Turnover (in mil. euros)	226.9
Advances	102
Declines	71
Unchanged	54
Total Movers	227

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
June 2010	996.69	-0.73 %	25,840	18,551

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	1,266,962	1.37	581,540	0.62
MIG	1,069,887	11.26	7,500	0.08
EFG Eurobank	518,845	5.08		
HTO	492,227	5.75		

Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
5-May	Emporiki - Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek Market recovered from losses yesterday after the release of the FinMin's letter requesting discussions with ECB and the IMF, as a signal towards the activation of the bailout mechanism. The General Index advanced 2.1% to 2,029. Market turnover at 226.9m. Banks surged 4.35%. In FTSE 20 Hellenic Postbank +6.54%, Mytilineos +6%, EFG +5.75%, Alpha +5.60%, BoP +4.96%, Intralot +4.57%, Titan +4.47%. PPC the only stock to decline -3.05%. Ten year bond spread at 401 basis points.

Other News

Greece may issue 3M T-Bills on April 20th, with the sum eyed expected to be announced today.

Finance Minister George Papaconstantinou Thursday sent a letter requesting discussions with the European Commission, the ECB and the IMF on a multi-year program of economic policies building on the Ecofin conclusions of February that could be supported with financial assistance from the euro-area Member States and the IMF, if the Greek authorities were to decide to request such assistance.

European Commission sources told Capital.gr that the letter does not ask for any assistance.

IMF has agreed to send a team in Athens to begin discussions with the Greek authorities this coming Monday.

Greece has lowered its expectations on the amount it hopes to raise from a global dollar bond at the end of this month and may even drop the plan altogether if interest from U.S. investors keeps fading, Dow Jones Newswires reports citing two government officials who were not identified. One of the officials said Greece now hopes to raise "up to \$1 billion to \$4 billion," compared with a previous goal of \$5 billion-\$10 billion.

Corporate News

OPAP / EGM on May 10

Marfin Investment Group / Agreed to dispose 100% of Vivartia's Bakery and Confectionery business (ex Chipita) which will be spun-off to form a new company under the name of Chipita, for a total consideration of €730m, of which €327m is debt that will be assumed by the new company. The consideration implies a 12.6x 2009 EV/EBITDA multiple - at a premium according to the company's announcement-. The transaction is expected to be completed by July 2010.



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