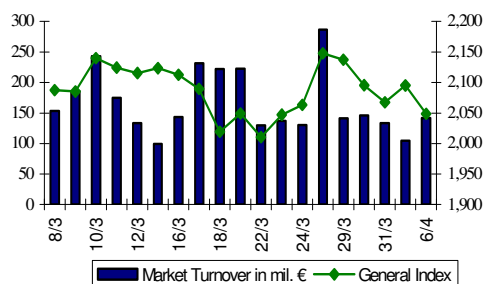


# Daily Market Report



Wednesday, 07 April 2010

**BETA SECURITIES SA**  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,049	-2.2%	-1.6%	-6.7%
FTSE /ASE 20	1,011	-2.8%	-2.7%	-10.1%
FTSE /ASE Mid 40	2,373	-1.1%	-2.2%	-9.2%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,970	0.0%	3.8%	5.2%
Nasdaq	2,437	0.3%	4.7%	7.4%
S&P 500	1,189	0.2%	4.5%	6.7%
FTSE-100	5,780	0.6%	3.2%	6.8%
DAX-30	6,252	0.3%	6.4%	4.9%
CAC-40	4,054	0.5%	3.7%	3.0%
NIKKEI-225	11,311	0.3%	9.1%	7.2%
HANG SENG	21,851	1.5%	5.1%	-0.1%

## Market Statistics

Market Turnover (in mil. euros)	141.7
Advances	54
Declines	111
Unchanged	44
Total Movers	209

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
June 2010	990.63	0.78%	24,744	7,675

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	4,543,400	11.69		
Titan	179,041	4.17		
EFG Eurobank	107,760	0.93		

## Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend ( 0.50 euros)

## Market Comment

ASE ended yesterday 2.21% lower on 142m volume. Most up stocks PPC +3.54%, OPAP +1.79%. Most down NBG -4.77%, BoC -4.71%, EFG -4.29%. 10yr spread rose more than 400 basis points yesterday to settle at 384 basis points. Banks -4.08% as bonds troubled on rumours that Greece is seeking to renegotiate the planned rescue package involving both EU and IMF loans. Market will be focused on macros with trend uncertain and volumes low. Possible privatisation schedule this week may bring hopes. IMF mission arrives in Athens today.

## Other News

"There has never been any move on the part of our country to change the conditions of the recent agreement of the European Council on the support mechanism," Finance Minister George Papaconstantinou said in an e-mailed statement, denying a Market News report that Greece wanted the IMF excluded because the lender would impose conditions that may cause social unrest.

Eurostat raises Greek deficit for 2009 from 12.9% to 13.7%.

## Corporate News

Titan / The US Army Corps of Engineers issued to Titan Group's subsidiary in the US, Tarmac America LLC, a permit to mine in the Lake Belt area of Miami-Dade in Florida. The new permit has tenure of 20 years, provides specific requirements for operating the mine. "The new permit is not expected to have a significant impact on current operations and profitability, according to the company".



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