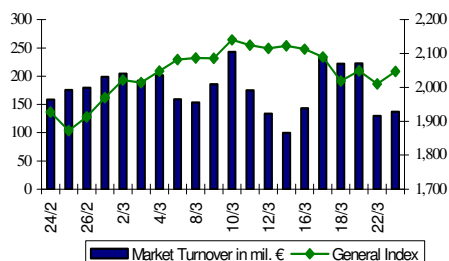


Daily Market Report



BETA SECURITIES SA
Member of the Athens Stock Exchange

Friday, 26 March 2010



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,063	0.8%	7.0%	-6.1%
FTSE /ASE 20	1,020	0.8%	6.2%	-9.4%
FTSE /ASE Mid 40	2,350	0.0%	3.5%	-10.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,841	0.0%	4.5%	4.0%
Nasdaq	2,397	0.0%	7.2%	5.7%
S&P 500	1,166	-0.2%	5.5%	4.5%
FTSE-100	5,728	0.9%	7.2%	5.8%
DAX-30	6,133	1.6%	9.2%	2.9%
CAC-40	4,000	1.3%	7.7%	1.6%
NIKKEI-225	10,996	1.5%	7.8%	4.3%
HANG SENG	20,854	0.4%	1.9%	-4.7%

Market Statistics

Market Turnover (in mil. euros)	130.5
Advances	20
Declines	84
Unchanged	56
Total Movers	222

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
June 2010	1,010.22	-0.92%	24,474	11,252

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Alpha Bank			1,045,417	9.35
PPC	945,528	8.48	91,165	0.81
NBG	673,737	2.05		

Calendar of Events

30-Mar	Mytilineos Results - After market
30-Mar	PPC Results -Pre market
30-Mar	Follie Results
30-Mar	GEK Tema Results
30-Mar	J&P Avax Results
31-Mar	Intralot Results - Pre Market
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

General Index advanced on Wednesday, at 2063 (+0.8%) with 130m euros traded volume. Most up EEEK +4.80%, MIG +3.55%, Titan +2.41%. Most Down PPc - 2%. 10YR bond spreads at 313bp.

The euro rebounded from a 10-month low against the dollar after European leaders meeting in Brussels endorsed a Franco-German proposal to assist Greece through a mix of International Monetary Fund and bilateral loans.

We expect a positive reaction today (boosted by bond mkt) while banks return on focus.

Other News

European Central Bank President Jean-Claude Trichet offered succour to the beleaguered Greek government Thursday, effectively removing a threat that it might not lend against the security of Greek bonds next year. Trichet said the ECB will continue to accept bonds with ratings as low as BBB- as collateral next year, but it won't lend as much against lower-rated paper as against ultra-safe AAA-rated bonds like Germany's.

"It is the intention of the ECB's Governing Council to keep the minimum credit threshold in the collateral framework at investment grade level (BBB-) beyond the end of 2010," Trichet told the European Parliament.

European leaders put the International Monetary Fund on standby to help aid debt-stricken Greece, shrugging off the European Central Bank's plea that Europe solve the crisis on its own. Leaders of the 16-nation euro region endorsed a Franco-German proposal for a mix of IMF and bilateral loans at market interest rates, while voicing confidence that Greece won't need outside help to cut Europe's biggest budget deficit.

Greek Prime Minister George Papandreou said a decision reached in Brussels to set up a European Union aid plan, with minority participation from the International Monetary Fund, "guarantees to protect the financial stability of the eurozone."

Results

Geniki Bank / Losses reached 109.5m in 2009 euros from losses 37.5m euros in 2008. Provisions up 105.4% at 139.6m.



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