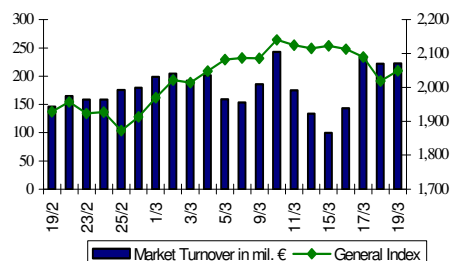


Daily Market Report



BETA SECURITIES SA
Member of the Athens Stock Exchange

Monday, 22 March 2010



Market Comment

Greek market ended on a positive sign on Friday at 2049 (+1.47%). Total turnover at 222.4m euros. Banks advanced 2.85% with EFG +6.78%, Alpha Bank +5.47%, BoP +5.10%. FTSE ASE 20 +1.8% with PPC +6.87%, Ellaktor +3.63%, Inlot +2.12%. Spreads widened to 323bps.

Investors now focus on European Council March 25-26. Negative momentum remains for as long as developments on Greek fiscal outlook are not clarified.

Macro News

Greece's January Current Account Deficit Grew 9.7% On The Year.

Other News

German government spokesman Ulrich Wilhelm said that that no decision has yet been taken on technical help for Greece. The German government is split over aid for Greece, with Chancellor Angela Merkel leaving the door open to an International Monetary Fund solution against the wishes of her own finance minister. Greece will have to borrow 10-15m euros up to March 31 according to press reports.

Results

OPAP/ Release of FY09 results after market. Net income at 73m euros from 178.9m (-59.2 yoy) after one off taxes of approx. 98m. Sales are expected to drop by 5.7% at 1.45billion euros.

Less than 100euros profits from lucky games will tax free according to press Imerissia. Profits up to 1000 euros will be taxed with a 10% rate while profits above 1000 euros will be taxed with a 15% rate.

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,049	1.5%	9.8%	-6.7%
FTSE /ASE 20	1,013	1.8%	9.5%	-10.0%
FTSE /ASE Mid 40	2,345	-0.9%	3.5%	-10.3%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,742	-0.3%	3.3%	3.0%
Nasdaq	2,374	-0.7%	5.8%	4.6%
S&P 500	1,160	-0.5%	4.6%	4.0%
FTSE-100	5,650	0.1%	5.4%	4.4%
DAX-30	5,982	-0.5%	4.6%	0.4%
CAC-40	3,925	-0.3%	4.1%	-0.3%
NIKKEI-225	10,825	0.8%	6.9%	2.6%
HANG SENG	21,009	-1.7%	5.6%	-3.9%

Market Statistics

Market Turnover (in mil. euros)	222.4
Advances	20
Declines	58
Unchanged	53
Total Movers	203

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	1,003.46	-0.93%	9,765	5,815
June 2010	984.64	-2.79%	27,673	12,184

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	3,358,469	4.84	980,899	1.4
BoP	151,591,899	12.39	227,994	1.75
Alpha Bank			2,172,874	10.38
OPAP			417,936	2.75

Calendar of Events

22-Mar	OPAP Results -After market
23-Mar	Agrotiki Bank Results
30-Mar	Mytilineos Results - After market
30-Mar	Follie Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend Date (0.30euros)
9-Jul	HTO - Ex dividend 0.50 euros



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