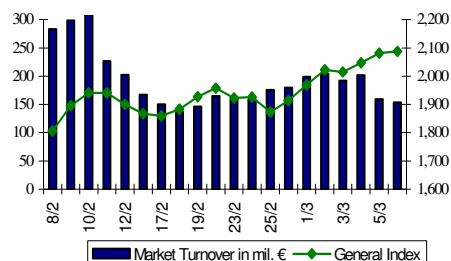


Daily Market Report



Tuesday, 09 March 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,087	0.3%	11.1%	-5.0%
FTSE /ASE 20	1,041	0.1%	10.9%	-7.5%
FTSE /ASE Mid 40	2,420	-0.2%	6.4%	-7.4%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,553	-0.1%	6.5%	1.2%
Nasdaq	2,332	0.3%	9.7%	2.8%
S&P 500	1,139	0.0%	7.7%	2.1%
FTSE-100	5,607	0.1%	10.1%	3.6%
DAX-30	5,876	0.0%	7.1%	-1.4%
CAC-40	4,013	0.0%	11.2%	1.9%
NIKKEI-225	10,568	-0.2%	6.2%	0.2%
HANG SENG	21,237	0.2%	8.6%	-2.9%

Market Statistics

Market Turnover (in mil. euros)	153.4
Advances	85
Declines	93
Unchanged	55
Total Movers	238

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	1,037.30	-0.33%	35,877	7,463
June 2010	1,028.00	-1.22%	320	181

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	3,117,029	5.08	649,511	1.07

Calendar of Events

11-Mar	Eurobank Results (17:20)
16-Mar	Alpha Bank Results - 17:20
18-Mar	National Bank Results - 17:30
18-Mar	Titan Annual Results - After market
22-Mar	OPAP Results
23-Mar	Mytilineos Results - After market
23-Mar	Agrotiki Bank Results
30-Mar	Follie Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend Date
9-Jul	HTO - Ex dividend 0.50 euros

Market Comment

Greek market ended higher 0.16% at 2,087.45. Most Down TTN -4.32%, Alpha Bank -1.77%. Most active stock NBG with 61m euros closing +0.39% at 15.51 euros. HLB+2.71%, OPAP+1.784%, PPC+2.43%.

Market sentiment has improved but plenty issues ahead for the Greek - Crisis- Puzzle (restrain expenses, decrease cost of funding, measures implementation, GDP contraction, strikes). Market awaits Greek Prime Minister's contact in Washington with Barack Obama.

Other News

Greek Prime Minister George Papandreou plans to meet today with President Barack Obama as part of a push to revitalize economic cooperation between the countries. Saying that speculation has helped drive Greek bond prices higher, Papandreou will encourage U.S. officials to investigate speculative euro trades.

German Economics Minister Rainer Bruederle Monday backed the proposal by German Finance Minister Wolfgang Schaueble to set up a European Monetary Fund.

Corporate News

EFG/ The bank has issued the first series of covered bonds of 500 million euro, rated Aa2 by Moody's as part of its strategic planning for the optimal use of its assets and for further enhancing its liquidity for the development of its activities.

The issue has a maturity of 5 years, which can be extended by 10 years, with a coupon rate based on the ECB rate plus a margin of 250 bps.

The cover pool for this bond consists mainly of residential mortgage loans originated by the bank.

Earnings

Helex/ The consolidated net after tax profits in 2009 amounted to 29.5m euros a 54.6% drop. On a comparable basis, i.e. excluding the extraordinary tax of 12.1m euros imposed on the total net profits for fiscal year 2009 of the companies of the Group, the net after tax profit amounted to €41.6m vs. 65.0m euros in 2008, reduced by 36%, in line with estimates for net income at 41.9m euros.

The consolidated turnover of the Group was reduced by 28%, to 78.3m euros vs. 108.4m euros in 2008, slightly below market estimates for sales at 80.7m euros. This reduction is due exclusively to the drop in share prices, as the volume of transactions (number of shares traded) increased by 20% in 2009 compared to 2008 (11.5 vs. 9.6bn shares). The total value of transactions in 2009 amounted to 50.9bn euros vs. 78.2bn euros in 2008, reduced by 35%.

The company will distribute o €0.22 per share as dividend. In addition, the HELEX BoD decided to propose to distribute €0.13 per share as extraordinary dividend (share capital return).

World Economy

Germany

Industrial Production s.a. (MoM) (Jan) increased to 0.6% (estimates 1.1%, previous -1%)



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