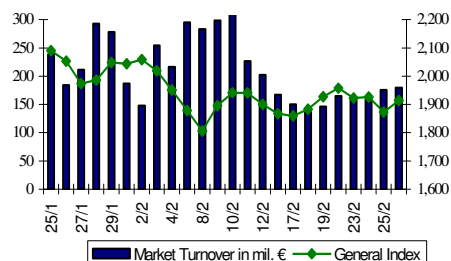


Daily Market Report



BETA SECURITIES SA
Member of the Athens Stock Exchange

Monday, 01 March 2010



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,913	2.2%	-6.8%	-12.9%
FTSE /ASE 20	953	3.1%	-8.4%	-15.3%
FTSE /ASE Mid 40	2,272	1.1%	-5.5%	-13.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,325	0.0%	1.4%	-1.0%
Nasdaq	2,238	0.2%	3.1%	-1.4%
S&P 500	1,104	0.1%	1.4%	-1.0%
FTSE-100	5,355	1.4%	2.0%	-1.1%
DAX-30	5,598	1.2%	-1.0%	-6.0%
CAC-40	4,013	0.0%	6.7%	1.9%
NIKKEI-225	10,172	0.5%	-0.3%	-3.5%
HANG SENG	21,000	1.9%	3.7%	-4.0%

Market Statistics

Market Turnover (in mil. euros)	179.5
Advances	85
Declines	56
Unchanged	43
Total Movers	234

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	950.51	-0.24%	36,182	13,324
June 2010	942.49	-1.08%	88	71

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank of Gr	11,300,290	20.76		
Hellenic Petroleum	332,961	12.89		
MPB			487,500	10.53
Bank of Piraeus	82,884	1.02	276,550	3.44

Calendar of Events

Mar-03	Motor Oil Annual Results
Mar-08	Hellenic Exchanges - After market
Mar-18	National Bank Annual Results - 17:30
Mar-18	Titan Annual Results - After market
Mar-22	OPAP Annual Results
Mar-23	Mytilineos Annual Results - After market
Mar-30	Follie Annual Results
May-13	Mytilineos - Ex dividend
May-14	OPAP Ex dividend
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date
01/07/09	HTO - Ex dividend 0.50 euros

Market Comment

The General Index added 2.17% closing at 1,913.16 on Friday. Total turnover shaped at 179.5 mil. euro. Financials jumped 4.98%, with BoC at +6.60 %, EFG +6.55%, Alpha Bank +5.16%, NBG +3.95%. Emporiki lost 4.46%. Ellaktor -1.42%. Most active stock NBG with 30% of volume.

Other News

European Union Monetary Affairs Commissioner Olli Rehn arrives today in Greece, after European officials pored over the government's books to verify it's doing enough to knock 4 percentage points off its budget deficit.

Greek government will announce its new measures (VAT, salary cuts, indirect taxes) on Wednesday. New 10-year bond issue?

Prime Minister meets Merkel on March 5th

Corporate News

OPAP / Capital Research and Management Company stake on OPAP reached 15%

World Economy

EU

Consumer Price Index (YoY) (Jan) at 1%, in line with estimates (previous: 0.9%)

United States

Gross Domestic Product Annualized (4Q) at 5.9% (estimates: 4.9%, previous: 2.2%)

Gross Domestic Purchases Price Index (4Q) at 0.4% (estimates: 0.6%, previous: 1.3%)



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