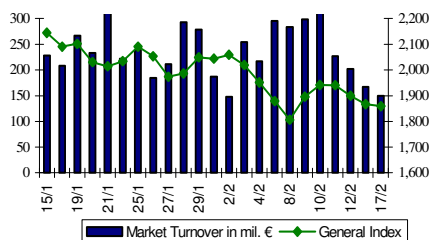


# Daily Market Report



Thursday, 18 February 2010

**BETA SECURITIES SA**  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,858	-0.4%	-13.3%	-15.4%
FTSE /ASE 20	920	-0.5%	-15.2%	-18.3%
FTSE /ASE Mid 40	2,254	-0.6%	-11.4%	-13.8%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,309	0.4%	-2.8%	-1.1%
Nasdaq	2,226	0.5%	-2.7%	-1.9%
S&P 500	1,100	0.4%	-3.2%	-1.4%
FTSE-100	5,277	0.6%	-3.3%	-2.5%
DAX-30	5,648	1.0%	-3.9%	-5.2%
CAC-40	4,013	0.0%	1.5%	1.9%
NIKKEI-225	10,336	0.3%	-5.9%	-2.0%
HANG SENG	20,522	-0.1%	-5.2%	-6.2%
Eurostoxx 50E	2,762	1.5%	-6.1%	-6.9%

## Market Statistics

Market Turnover (in mil. euros)	149.7
Advances	63
Declines	101
Unchanged	66
Total Movers	230

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	916.54	-0.36%	32,604	11,399
June 2010	916.50	-0.37%	3	3

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	2,508,212	8.4		
Alpha Bank			255,200	2.16
OPAP			113,804	1.99

## Calendar of Events

Feb-18	ETE repeated general meeting for convertible bond
Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-24	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
Mar-18	Titan Annual Results - After market
Mar-23	Mytilineos Annual Results - After market
May-13	Mytilineos - Ex dividend
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date

## Market Comment

The General Index declined 0.45% at 1,858.49 erasing intra-day gains. Thin volume at 149.7m euros. Banks closed -0.55%. EFG -0.19%, ETE -0.89%, Bank of Piraeus +0.35%, Bank of Cyprus +0.26%. In FTSE20, EEEK -2.66%, Titan -5.32% PPC +2.13%, HTO +3.25%.

10YR Spread +318bps.

Selling pressure seems to ease off a little, low vols expected to remain, investors focus on next 10yr bond issue by end of month.

## Greek Macro

The finance ministers told Greece to be prepared by the March 16 review to implement higher value-added taxes, a new levy on luxury goods, increased taxes on energy products and cuts in capital spending.

## Corporate News

Emporiki Bank / Share capital increase of 990m euros approved. Credit Agricole's stake on the bank will reach 90%, and the bank will be delisted.

NBG / The Repeated General Meeting, today approves the issue of convertible bond



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