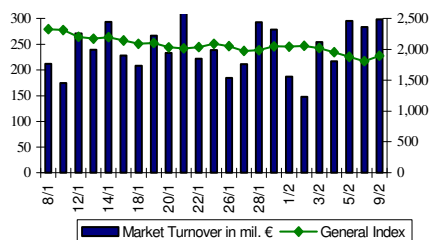


Daily Market Report



Wednesday, 10 February 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,896	5.0%	-18.5%	-13.7%
FTSE /ASE 20	948	5.9%	-21.2%	-15.7%
FTSE /ASE Mid 40	2,300	4.9%	-15.6%	-12.0%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,059	1.5%	-5.3%	-3.5%
Nasdaq	2,151	1.2%	-7.2%	-5.2%
S&P 500	1,071	0.0%	-6.5%	-4.0%
FTSE-100	5,112	0.4%	-7.6%	-5.6%
DAX-30	5,498	0.2%	-8.9%	-7.7%
CAC-40	4,013	0.0%	-0.8%	1.9%
NIKKEI-225	9,964	0.3%	-7.7%	-5.5%
HANG SENG	19,783	0.0%	-11.3%	-9.6%
Eurostoxx 50E	2,668	0.2%	-11.6%	-10.0%

Market Statistics

Market Turnover (in mil. euros)	298.4
Advances	149
Declines	54
Unchanged	45
Total Movers	248

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	950.53	0.24%	31,306	17,014

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
OTE	2,326,893	14.52		
National Bank	868,760	0.69	512,849	0.40
Alpha Bank	379,936	1.39	4,264,778	15.94
Coca Cola	260,809	2.93	119,595	1.35
EFG Eurobank	246,716	1.07	219,651	0.98

Calendar of Events

Feb-18	ETE repeated general meeting for convertible bond
Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-24	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
Mar-23	Mytilineos Annual Results - After market
May-13	Mytilineos - Ex dividend
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date

Market Comment

ASE ended 4.96% higher at 1,897.6 with €298m volume on Greek rescue hopes. Most active stocks NBG 125m, Alpha Bank 27m, EFG 22m.

Banking sector +8.64%. Alpha Bank ended 14.93% higher, Bank of Piraeus +11.62%, EFG Eurobank +10.89%, NBG +6.98%. Mytilineos (+7.44%). Coca Cola -0.86%.

Bond spreads tightened to 323 basis from 360.

Papandreou meets with French President Nicolas Sarkozy today.

Greek Macro

The Consumer Price Index (CPI) in January 2010, as compared to January 2009, increased by 2.4%. A year earlier, the annual rate of change of the CPI was 1.8%.

The Production Index in Industry (IPI) in December 2009 as compared to December 2008 recorded a fall of 7.6%. A year earlier, the annual rate of change of the IPI was -8.3%.

The total value of imports-arrivals in December 2009 amounted to 3,384.9m euros against 3,915.5m euros in December 2008, recording a drop of 13.6%. The total value of exports-dispatches in December 2009 amounted to 1,237.4m euros against 1,297.3m euros in December 2008 recording a drop of 4.6%.

The European Union approved new economic leadership, putting a Finn in charge of policing Greece's deficit. European Commission President Jose Barroso won approval for a five-year team that features Olli Rehn as economy commissioner, Michel Barnier as financial-services chief and Joaquin Almunia as head of competition.

German Finance Minister Wolfgang Schaeuble will brief lawmakers today on steps he may take to support the Greek government

New tax legislation in place : increased income tax rate , increases in fuel tax , cut 10% in allowances , hiring freeze

Corporate News

Hellenic Postbank SA, will acquire between 30 percent and 32.9 percent of Aspis Bank SA via participation in its planned share-capital increase, according to an Athens bourse filing.



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