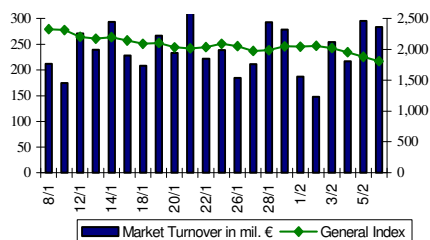


Daily Market Report



Tuesday, 09 February 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,806	-3.9%	-22.4%	-17.7%
FTSE /ASE 20	895	-4.6%	-25.6%	-20.5%
FTSE /ASE Mid 40	2,193	-3.6%	-19.5%	-16.1%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	9,908	-1.0%	-6.7%	-5.0%
Nasdaq	2,126	-0.7%	-8.2%	-6.3%
S&P 500	1,057	-0.9%	-7.7%	-5.2%
FTSE-100	5,092	-3.1%	-8.0%	-5.9%
DAX-30	5,485	0.9%	-9.2%	-7.9%
CAC-40	3,607	1.2%	-10.8%	-8.4%
NIKKEI-225	9,933	-0.2%	-8.0%	-5.8%
HANG SENG	19,586	0.2%	-12.2%	-10.5%
Eurostoxx 50E	2,664	1.2%	-11.7%	-10.2%

Market Statistics

Market Turnover (in mil. euros)	283.2
Advances	29
Declines	69
Unchanged	40
Total Movers	138

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	888.53	-0.74%	31,280	14,354

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Bank of Cyprus	2,665,655	23.76		
National Bank	2,127,172	1.74		
Bank of Piraeus	1,311,803	12.9	285,922	2.86
OTE	1,261,929	7.24	7,444	0.04
Alpha Bank	30,200	0.08	686,647	1.91

Calendar of Events

Feb-18	ETE repeated general meeting for convertible bond
Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-24	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
Mar-23	Mytilineos Annual Results - After market
May-13	Mytilineos - Ex dividend
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date

Market Comment

ATHEX posted hefty losses on Monday, ending 3.86% down. Traded volume stood at 283.2m euros. Most active stocks NBG with 125m (44% of total volume), ACB 37m, OTE, 17m, EFG 13m. Banks down 6.82%. EFG ended -9.01%, NBG -8.51%, Bank of Piraeus and Alpha Bank -5.40%. Mytilineos -8.56%, PPC -3.80%, PPC -3.23%. OPAP was the only stock to end up 0.97% in FTSE ASE 20.

-Spread of 10yr widened to 361pts, focus on next issue

Concerns persist on the Greek economy and there is a negative sentiment on the environment where Greek banks and enterprises will have to operate.

Government announces today measures on tax, pensions, salaries. EU to make today public announcement on Greek financial status.

Greek Macro

Foreign investors participation in ASE rose to 48.9% in January vs. 48% in December.

Greek Finance Minister George Papaconstantinou said the government will raise taxes for a small group of people by applying the maximum 40 percent rate to incomes lower than the current 75,000 euro-threshold.

"The 40 percent rate will be imposed on lower income levels than it is today," he told Ta Nea newspaper in an interview. "There will be intermediate rates that will ease things for low and middle incomes."

Teachers, hospital workers and tax collectors will strike for 24 hours on Feb. 10 as 600,000 public workers oppose to the government's plan to freeze wages and reduce benefits.

Corporate News

MIG: convertible eur 403m approved, rights exercise 18/2-4/3



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