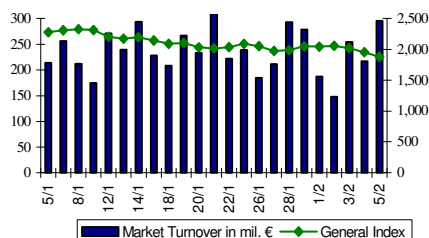


Daily Market Report



Monday, 08 February 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,879	-3.7%	-17.5%	-14.4%
FTSE /ASE 20	938	-4.0%	-20.0%	-16.6%
FTSE /ASE Mid 40	2,274	-3.2%	-15.9%	-13.0%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,012	0.1%	-5.3%	-4.0%
Nasdaq	2,141	0.7%	-7.3%	-5.6%
S&P 500	1,066	0.3%	-6.2%	-4.4%
FTSE-100	5,061	-1.5%	-8.4%	-6.5%
DAX-30	5,434	-1.8%	-9.9%	-8.8%
CAC-40	4,013	0.0%	0.0%	1.9%
NIKKEI-225	9,952	-1.0%	-6.8%	-5.6%
HANG SENG	19,624	-0.2%	-11.9%	-10.3%
Eurostoxx 50E	2,632	-2.80%	-12.64%	-11.28%

Market Statistics

Market Turnover (in mil. euros)	295.2
Advances	18
Declines	193
Unchanged	29
Total Movers	240

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	931.75	-0.68%	30,462	17,242

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	3,945,763	3.63	784,900	0.72
Alpha Bank	1,173,037	2.04	13,060	0.02
Bank of Piraeus	965,006	7.88	290,146	2.34
EFG Eurobank	725,296	5.96		
MIG	208,313	4.58		

Calendar of Events

Feb-18	ETE repeated general meeting for convertible bond
Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-24	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date

Market Comment

ATHEX slumped 3.73% on Friday, at 1,878.91. During the session it was shedding as much as 4.47%.

EFG -6.25%, ETE -5.05%, Bank of Piraeus -4.48%, Alpha Bank -7.35%. PPC -3.33%, EEEK -4.41%, OTE -1.06%.

10YR Spread pivots +350 bps

Crucial week for Greek Economy with new taxation and social security measures to be announced.

Greek Macro

European Central Bank President Jean-Claude Trichet comments on the Greek credit crisis. "Euro-area members of the G-7 gave an update on the efforts and commitments by the Greece government to ensure fiscal sustainability and economic reform. We said that the euro area would continue to monitor closely the implementation of this stability program." "The governing council approves of the medium-term goal that has been fixed by the Greek government to get the deficit back to less than 3 percent of gross domestic product by 2012. We expect and are confident that the Greek government will take all decisions to reach that goal."

Corporate News

Privatisations / Press reports say greek government will seek to sell stakes in OPAP,TT, ELPE.



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