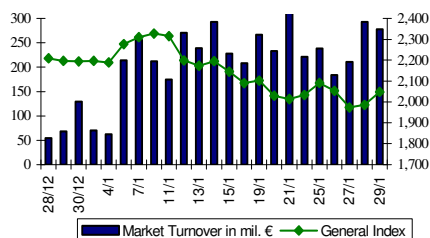


# Daily Market Report



Monday, 01 February 2010

**BETA SECURITIES SA**  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,048	3.1%	-6.7%	-6.7%
FTSE /ASE 20	1,037	3.9%	-8.1%	-7.8%
FTSE /ASE Mid 40	2,386	1.3%	-6.9%	-8.7%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,067	-0.5%	-4.5%	-3.5%
Nasdaq	2,147	-1.5%	-6.2%	-5.4%
S&P 500	1,074	-1.0%	-4.6%	-3.7%
FTSE-100	5,189	0.8%	-4.6%	-4.1%
DAX-30	5,609	1.2%	-6.7%	-5.9%
CAC-40	4,013	0.0%	1.3%	1.9%
NIKKEI-225	10,205	0.1%	-4.1%	-3.2%
HANG SENG	20,012	-0.5%	-6.9%	-8.5%

## Market Statistics

Market Turnover (in mil. euros)	278.0
Advances	145
Declines	45
Unchanged	47
Total Movers	237

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	1,033.57	-0.34%	27,151	12,294

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	1,203,220	0.95	1,166,056	0.95
MIG	333,076	6.94		
Alpha Bank	136,107	0.53	1,401,090	5.30

## Calendar of Events

Feb-01	ETE meeting for convertible bond
Feb-04	Coca Cola Annual Results - 8:30 am
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
May-26	Hellenic Exchanges - Ex dividend
Jun-23	Coca Cola Ex dividend Date

## Market Comment

The General Index advanced 3.46% on Friday at 2,048.32, up 0.72% on the week. Banks soared 5.12% at 2,315.15 but they shed 13.02% on a monthly basis. In FTSE20, Alpha Bank (+8.80%), Viohalco (+7.32%), ATEBank (+6.87%), MPB (+6.44%), NBG (+4.98%). Ellaktor (+4.68%), PPC (+4.23%) Eurobank (+4.17%).

## Greek Macro

European Union policy makers have no "plan B" to help Greece, the bloc's top economic official said, and Greek Finance Minister George Papaconstantinou said he's not aware of talks of a possible rescue. "There is no bailout problem," Almunia said in an interview with Bloomberg Television at the World Economic Forum's annual meeting in Davos, Switzerland. "Greece will not default. In the euro area, default does not exist."

Greek lending to households and businesses expanded by an annual 4.2 percent in December, the same rate as the previous month, the Bank of Greece said in an e-mailed statement today.

November retail sales dropped 9.0%. yoy

## Corporate News

### Intralot / Gets Azerbaijan Deal

Intralot Group said Friday that its subsidiary in Turkey, Inteltek, received authorization from the responsible authorities in Azerbaijan, to organize, operate, manage, and develop fixed-odds and pari-mutuel sports betting games, including the provision of related services, in Azerbaijan. Inteltek will own 51% of the newly established company, named Azerinteltek, which will be based in Azerbaijan. Azerinteltek will operate sports betting on an exclusive basis in more than 1.000 points of sale countrywide for a period of 10 years.

J&P Avax / Italian private energy group Sorgenia SpA, controlled by CIR and Greece's J&P Avax SA, which is mainly active in the market for engineering and construction services, take joint control of Argensis SA, a Greek firm that will operate in electricity trading and generation .

ETE / The trading of 19.693 new shares, from share capital increase, starts on February 5.

## World Economy

### European Monetary Union

Consumer Price Index (YoY) (Jan) at 1% (estimates 1.2%, previous: 0.9%)

### USA

Gross Domestic Product Annualized (4Q) 5.7% (estimates: 4.5%, previous 2.2%)

Gross Domestic Purchases Price Index (4Q) 2.1% (estimates: 1.3% previous: 1.3%)

Real Personal Consumption Expenditures (QoQ) (4Q) 2% (estimates: 1.8%, previous 2.6%)

Reuters/Michigan Consumer Sentiment Index (Jan) rises to 74.4 more than estimates for 73.2 (previous: 72.5)



---

**EQUITY RESEARCH:**

Vassilis Vlastarakis: (+30) 210 64 78 906  
Elena Chatzistefanou: (+30) 210 64 78 904

**INSTITUTIONAL SALES:**

Petros Papathanasiou (+30) 210 64 78 764  
Vangelis Charatsis (+30) 210 64 78 920  
George Karadimas (+30) 210 64 78 766  
Konstantinos Makris (+30) 210 64 78 983

**DERIVATIVES SALES:**

John Spirtos: (+30) 210 64 78 988  
Michalis Tzavlas (+30) 210 64 78 758  
Nickolaos Zaharopoulos (+30) 210 64 78 946

---

**Disclaimer**

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above. For any additional information, regarding the material of the current report, please contact BETA SECURITIES.