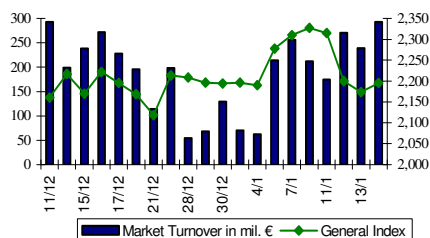


Daily Market Report



Tuesday, 19 January 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Market Comment

The General Index dropped 2.5% on 2,090.3. Traded volume at 208m euros. Most active stocks NBG 68m, Alpha Bank 30m, Bank of Cyprus 16m. OPAP ended 1.54% higher, PPC +0.85% higher. Banks dropped 3.11%. NBG closed flat -0.06%, Bank of Piraeus -4.53% while Alpha Bank underperformed ending 7.74% lower. OPAP down -7.91%.

Market sentiment remains weak. Focus today at EuroGroup and Ecofin's meetings where any positive comments could prove helpful.

Corporate News

ETE / Will hold a General Meeting on February 1, to decide to issue a convertible bond.

MIG/ Proceeds to the issuance of a 403m euros convertible bond. The bond will be used for the group's liquidity enhancement and new investments (such as: Olympic Air – new aircrafts).

ATE Bank / According to press reports, ATEBank is not going to participate to a 35 mil. Euro share capital increase requested by Bank Of Greece. The increase has to be realized by the end of the month and the decision of ATEBank, which holds a 49% in the bank, paths way to shipowner V. Restis, a 51% shareholder, to take full control of the bank

Ellaktor / Ellaktor To Sign A 2 Billion Euro Contract In Romania. In May 2009, Ellaktor S.A. announced that its subsidiaries, Aktor S.A. and Aktor Concessions, have been awarded the contract for the construction and operation of the Comarnic-Brasov motorway in Romania as part of a consortium with Vinci Concessions and Vinci Construction Grand Projects. Aktor S.A.'s and Aktor Concessions' share in the project is 50%. The cost of the construction is estimated at EUR 2 billion. The concession period is for 30 years of which the first four years are for the construction of the project.

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,090	-2.5%	-3.6%	-4.8%
FTSE /ASE 20	1,055	-2.7%	-4.7%	-6.2%
FTSE /ASE Mid 40	2,468	-2.9%	-4.4%	-5.6%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,610	-0.9%	2.7%	1.7%
Nasdaq	2,288	-1.2%	3.4%	0.8%
S&P 500	1,136	-1.1%	3.0%	1.9%
FTSE-100	5,494	0.7%	5.7%	1.5%
DAX-30	5,919	0.7%	1.5%	-0.7%
CAC-40	3,977	0.6%	4.8%	1.0%
NIKKEI-225	10,765	-0.8%	6.1%	2.1%
HANG SENG	21,381	-0.4%	1.0%	-2.2%

Market Statistics

Market Turnover (in mil. euros)	208.0
Advances	34
Declines	172
Unchanged	30
Total Movers	236

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	1,053.73	-0.15%	25,519	9,933

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Alpha Bank	2,420,461	8.14	376,355	1.24
National Bank	2,267,786	3.3	838,843	1.20
EFG Eurobank	717,934	11.09		
Bank of Cyprus			466,553	2.84

Calendar of Events

Feb-01	ETE meeting for convertible bond
Feb-04	Coca Cola Annual Results - 8:30 am
Feb-24	Bank of Piraeus Annual Results - After market
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906

Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764

Vangelis Charatsis (+30) 210 64 78 920

George Karadimas (+30) 210 64 78 766

Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988

Michalis Tzavlas (+30) 210 64 78 758

Nickolaos Zaharopoulos (+30) 210 64 78 946

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