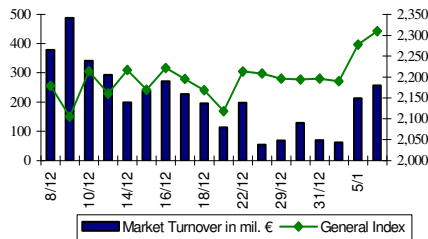


Daily Market Report



Friday, 08 January 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Market Comment

Greek market moved upwards 1.4% for second day in a row, with trading activity gradually rising. Trading volume stood at €256.4m.

Banks rose 1.73% with Bank of Cyprus and NBG standing out.

In FTSE20, Bank of Cyprus (+6.405), MOH (+3.69%), Titan (+3.74%), ELPE (+3.70%), Mytilineos (+2.65%), and CCH (+2.05%) all posted hefty gains. NBG and Piraeus Bank advanced 1.61% and 1.08% at 19.60 euro and 8.45 euro.

Ellaktor and PPC dropped 1.50% and 1.25%.

Today, investors will focus on EU's GDP and Unemployment rate, as well as no farm payrolls and unemployment rate in the US.

Corporate News

BELA / Jumbo group said that sales of the first half of the current financial year (July 2009- June 2010) were increased by approximately 5.8% y-o-y.

Cyprus demonstrated an excellent performance as sales continue to have double digit growth," the company said in an announcement.

It also added that regarding Bulgaria, the new store at Plovdiv that opened in November contributed to the sales double digit growth that the country demonstrated at the first half of the current financial year (July 2009-June 2010).

Jumbo also said that during the financial year July 2010-June 2011, it is expected to open two hyper stores in Bulgaria, one in Cyprus and two in Greece.

PPA/ The retirement scheme of personnel extends to 28 February 2010. The cost of the retirement scheme is estimated at approx. 12.8m euros.

World Economy

United Kingdom

BoE leaves interest rates unchanged to 0.5% as expected.

United States

Initial Jobless Claims (Jan 2) at 434K from 433K and lower than estimates for 449K

Germany

Trade Balance (Nov) at 17.4B from 13.4B in October and above market estimates for 12.0B

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,310	1.4%	-0.4%	5.2%
FTSE /ASE 20	1,191	1.6%	-0.9%	5.9%
FTSE /ASE Mid 40	2,726	0.8%	1.2%	4.3%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,607	0.3%	2.1%	1.7%
Nasdaq	2,300	0.0%	5.0%	1.4%
S&P 500	1,142	0.4%	3.5%	2.4%
FTSE-100	5,527	-0.1%	4.1%	2.1%
DAX-30	6,019	-0.2%	4.1%	1.0%
CAC-40	4,013	0.0%	4.5%	1.9%
NIKKEI-225	10,798	1.1%	6.2%	2.4%
HANG SENG	22,233	-0.2%	-0.4%	1.6%

Market Statistics

Market Turnover (in mil. euros)	256.4
Advances	148
Declines	48
Unchanged	115
Total Movers	311

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	1,194.16	0.23%	22,983	9,985

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	3,540,116	5.14	490,750	0.71
Bank of Cyprus	1,312,537	7.84		
Bank of Piraeus	779,872	5.5	11,567	0.08
EFG Eurobank	750,097	6.34		

Calendar of Events

14/01/10 ETE EGM



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