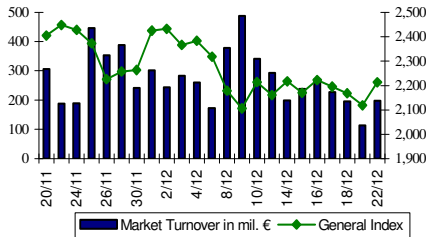


Daily Market Report



Tuesday, 29 December 2009

BETA SECURITIES SA
Member of the Athens Stock Exchange



Market Comment

Greek market ended flat yesterday on extremely low trading volume (54m euros) . Banks added 0.18%. Alpha Bank rose 1.82%, while Piraeus Bank and Eurobank remained unchanged. ETE lost 0.16%. OPAP rose 2.12% at 15.43 euro. PPC dropped 2.83%.

After the recent downgrades the market is expected to ease down. Amid a lack of news flow, due to holiday period, trading volume will stand at low levels.

Corporate News

Hellenic Petroleum

Yesterday's EGM set five new members on the BoD while decided the reduction of President and Managing Director's annual income by 15%. EGM said that the Greek state has no intention to reduce its stake on the company. Greek stake has 27.460% on the company, DEKA 8.02% and Pan European Oil and Industrial Holdings 36.014%. ELPE also, participates on DEPA by 35% while a disposable of this stake is possible.

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,208.34	0.0%	-2.2%	23.6%
FTSE /ASE 20	1,136.26	0.0%	-3.2%	21.9%
FTSE /ASE Mid 40	2,568.98	0.4%	-0.2%	35.2%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,547.08	0.3%	2.3%	20.2%
Nasdaq	2,291.08	0.2%	7.1%	45.3%
S&P 500	1,127.78	0.1%	3.3%	24.9%
FTSE-100	5,402.41	0.6%	3.0%	21.8%
DAX-30	6,002.92	0.8%	5.6%	24.8%
CAC-40	3,947.15	0.9%	6.1%	22.7%
NIKKEI-225	10,638.06	0.0%	17.1%	20.1%
HANG SENG	21,467.23	-0.1%	1.6%	49.2%

Market Statistics

Market Turnover (in mil. euros)	54.0
P/E 2009 Beta Universe	10.2
Advances	102
Declines	78
Unchanged	56
Total Movers	236

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
March 2010	1,139.50	0.29%	21,414	2,002

Calendar of Events

14/01/10	ETE EGM
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