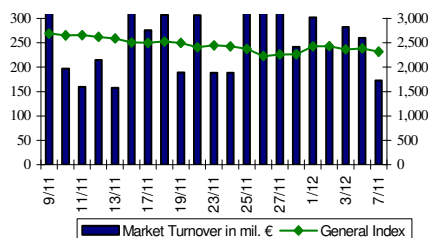


# Daily Market Report



Tuesday, 08 December 2009

**BETA SECURITIES SA**  
Member of the Athens Stock Exchange



## Market Comment

ASE ended 2.7% lower yesterday, on thin volume €173m. Banks lost 4.69% . EFG fell 5.98% with 13m shares traded and NBG fell 5.56% with 51m shares traded. EEK closed higher 2.44%. Bond spread widened to 194 basis points.

## Greek Macro

- The Consumer Price Index (CPI) in November 2009, as compared to November 2008, increased by 2.0%. A year earlier, the annual rate of change of the CPI was 2.9%.

The CPI in November 2009, as compared to October 2009, increased by 0.5%. A year earlier, the monthly rate of change of the CPI was -0.3%.

The Harmonized Index of Consumer Prices (HICP) in November 2009, as compared to November 2008, increased by 2.1%. A year earlier, the annual rate of change of the HICP was 3.0%. The HICP in November 2009, as compared to October 2009, increased by 0.6%. A year earlier, the monthly rate of change of the HICP was -0.2%.

## - ATHEX

The participation of international investors in the capitalization of the Greek Stock Exchange on 30/11/2009 slightly reduced compared to the previous month at 49.3%, compared to 49.7% in October 2009 and 48.7% in November 2008.

= Standard and Poor's put the outlook on Greece's credit rating on negative watch on Monday over the country's fiscal woes, following similar moves by other major rating agencies concerned by the euro zone member's ballooning debt and deficit.

- European Central Bank President Jean-Claude Trichet underlined his confidence in the Greek government on Monday to implement what he called "very courageous" measures to tackle the country's debt situation.

## World Economy

### European Monetary Union

Sentix Investor Confidence (Dec) fell 5.5 more than estimates for a 4.3 fall (November -7)

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,318.64	-2.7%	-14.2%	29.8%
FTSE /ASE 20	1,202.62	-3.7%	-17.1%	29.0%
FTSE /ASE Mid 40	2,693.95	-0.5%	-9.9%	41.7%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,390.11	0.0%	3.7%	18.4%
Nasdaq	2,189.61	-0.2%	3.7%	38.8%
S&P 500	1,103.25	-0.2%	3.2%	22.1%
FTSE-100	5,310.66	-0.2%	3.3%	19.8%
DAX-30	5,784.75	-0.6%	5.4%	20.3%
CAC-40	3,840.05	1.1%	3.6%	19.3%
NIKKEI-225	10,140.47	-0.3%	3.6%	14.5%
HANG SENG	22,185.85	-0.6%	1.6%	54.2%

### Market Statistics

Market Turnover (in mil. euros)	172.6
P/E 2009 Beta Universe	10.8
Advances	57
Declines	124
Unchanged	56
Total Movers	237

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
March 2010	1,180.53	-1.84%	1,024	2,513
December 2009	1,196.36	-0.52%	26,798	9,897

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
EFG Eurobank	1,095,674	8.47		
NBG	5,511,048	10.71		
Bank of Piraeus	724,650	9.45	7,940	0.10
OPAP			192,199	2.41

### Calendar of Events

08/12/2009	Coca Cola - Trading of new shares from share capital increase
08/12/2009	Agrotiki Bank - AGM
09/12/2009	AGM Jumbo
11/12/2009	Hellenic Postbank - General Meeting
14/12/2009	Emporiki Bank - EGM capital raise €1bill at €5.5 per
15/12/2009	PPC EGM
16/12/2009	OPAP -Ex interim dividend ( 0.65 euros)
23/12/2009	Jumbo - ex dividend 2008/2009 (0.23 euros)



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**EQUITY RESEARCH:**

Vassilis Vlastarakis: (+30) 210 64 78 906  
Elena Chatzistefanou: (+30) 210 64 78 904

**INSTITUTIONAL SALES:**

Petros Papathanasiou (+30) 210 64 78 764  
Vangelis Charatsis (+30) 210 64 78 920  
George Karadimas (+30) 210 64 78 766  
Konstantinos Makris (+30) 210 64 78 983

**DERIVATIVES SALES:**

John Spirtos: (+30) 210 64 78 988  
Michalis Tzavlas (+30) 210 64 78 758  
Nickolaos Zaharopoulos (+30) 210 64 78 946

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