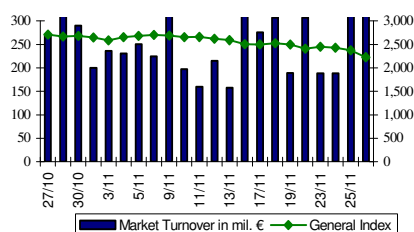


Daily Market Report



BETA SECURITIES SA
Member of the Athens Stock Exchange

Friday, 27 November 2009



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,225.32	-6.2%	-20.0%	24.6%
FTSE/ASE 20	1,153.29	-7.3%	-22.4%	23.7%
FTSE/ASE Mid 40	2,534.85	-4.8%	-17.4%	33.4%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,464.40	0.3%	6.0%	19.2%
Nasdaq	2,176.05	0.3%	1.6%	38.0%
S&P 500	1,110.63	0.5%	4.1%	23.0%
FTSE-100	5,194.13	-3.2%	0.0%	17.1%
DAX-30	5,614.17	-3.3%	-0.5%	16.7%
CAC-40	3,679.23	-3.4%	-1.7%	14.3%
NIKKEI-225	9,081.52	-3.2%	-12.4%	2.5%
HANG SENG	21,445.13	-3.4%	-5.1%	49.1%

Market Statistics

Market Turnover (in mil. euros)	446.6
P/E 2009 Beta Universe	9.8
Advances	39
Declines	183
Unchanged	32
Total Movers	254

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
March 2010	1,117.45	-3.11%	3	26
December 2009	1,139.50	-1.20%	25,112	17,387

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	2,739,020	2.3	1,035,097	0.88
Alpha Bank	736,595	1.78	2,243	0.01
EFG	756,997	3.67	872,630	4.26
Bank of Piraeus	545,829	1.71	769,844	2.43
MIG	397,370	4.78	55,750	0.67

Calendar of Events

27/11/2009	Hellenin PostBank - 3Q Results after market close
07/12/2009	Motor Oil - Ex interim dividend (0.20 euros)
07/12/2009	Alpha Bank - Trading of new shares from capital increase
08/12/2009	Agrotiki Bank - AGM
09/12/2009	AGM Jumbo
14/12/2009	Emporiki Bank - EGM capital raise
15/12/2009	PPC EGM
16/12/2009	OPAP -Ex interim dividend (0.65 euros)
23/12/2009	Jumbo - ex dividend 2008/2009 (0.23 euros)

Market Comment

General Index slumped 6.2% yesterday, with banks losing 259 points, down 9.01%. The Dubai World developments and the fall of the European markets, added to the negative domestic sentiment. Trading volume stood at €446.6m. MIG lost 15.7% at €2.09, Bank of Cyprus 11.52% at €4.30, NBG at €20 (days low) down 9.09%, Alpha Bank at €8.60 down 8.80%.

Greek Macro

Growth in Greek household borrowing slowed further to an annual 3.3 percent pace in October from 3.9 percent in September, the central bank said on Thursday.

Corporate

Motor Oil / Mytilineos

The two groups announce the establishment of a joint company, whereby the partners will participate with an equal stake, which will engage in importing and trading activities of all kinds of Natural Gas. The Natural Gas will be used for the needs of the industrial facilities and the power production plants of the two Groups, as well as for sale to third parties, in Greece or abroad.

Results

Ellaktor: Nine-month net profit rose 4.5% as revenues from a major toll motorway remained resilient in the face of the global downturn. Net profit came in at 72.4 million euros versus analysts' average forecast of 75 million in a Reuters poll.

Turnover rose 33% to 1.67 billion euros, helped by Attiki Odos and the construction of two big highways in central and Southern Greece. Construction revenues rose 36 % to 1.28 billion euros in the period. Ellaktor said it had a 4.7 billion euro backlog of projects.

Intralot: Posted a 25% drop in its nine-month net profit, hit by weaker Turkish operations and foreign-exchange losses. Net profit 58 million euros, down from 77 million euros in the same period last year. The net profit was slightly below an average forecast of 58.9 million euros given by analysts in a Reuters poll. Sales fell 15.4% to 681 million euros, below the average forecast of 704 million euros.

Marfin Popular: The bank posted a 55.5% decline in net profit to shareholders at 143.9 million euros in the first nine months of the year. On a quarterly basis, third-quarter recurring net profit rose 32% to 66.4 million from 50.3 million in the second quarter of this year. Net interest income over the nine month period fell 18.1 % to 455.9 million euros, the bank said.

Conference Calls					
Company		Time GR	Greek Participants	UK Participants	US Participants
Intralot	27-Nov	17:30	+30 211 180 2000 /210 94 60 800	+44 0 800 376 9250	+1 866 288 9315
Ellaktor	30-Nov	17:00	+30 211 180 2000	+44 0 800 376 9250	+1 866 288 9315



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988

Michalis Tzavlas (+30) 210 64 78 758

Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.