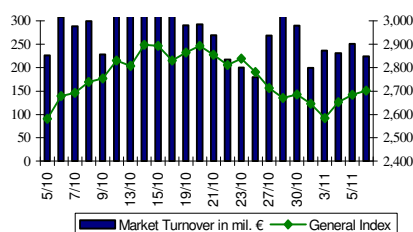


Daily Market Report



Monday, 09 November 2009

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,701.42	0.7%	0.9%	51.2%
FTSE /ASE 20	1,450.23	0.8%	1.7%	55.5%
FTSE /ASE Mid 40	2,989.16	0.3%	-0.6%	57.3%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,023.42	0.2%	3.0%	14.2%
Nasdaq	2,112.44	0.3%	0.4%	34.0%
S&P 500	1,069.30	0.3%	1.4%	18.4%
FTSE-100	5,142.72	0.3%	0.1%	16.0%
DAX-30	5,488.25	0.1%	-3.0%	14.1%
CAC-40	3,707.29	0.0%	-1.7%	15.2%
NIKKEI-225	9,808.99	0.2%	1.2%	10.7%
HANG SENG	22,063.16	1.1%	6.0%	53.3%

Market Statistics

Market Turnover (in mil. euros)	224.4
P/E 2009 Beta Universe	12.0
Advances	117
Declines	96
Unchanged	41
Total Movers	254

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
March 2010	1,419.37	-2.13%	6	0
December 2009	1,436.61	-0.94%	26,553	8,547

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Alpha Bank	61,280	0.26	1,898,167	7.95
Coca Cola	91,183	1.25		
NBG	276,598	0.52	86,046	0.13
Bank of Piraeus			524,194	5.21

Calendar of Events

09/11/2009	ALPHA BANK 3Q09 pre opening
10/11/2009	PPC - 3Q09 pre opening
11/11/2009	Mytilinoes Metka -3Q09 Results
11/11/2009	Motor Oil -3Q09 Results -after market
11/11/2009	Frigoglass
19/11/2009	Hellenic Petroleum -3Q09 Results after market
19/11/2009	Piraeus Bank- 3Q09 Results after market
23/11/2009	OPAP- 3Q09 Results
24/11/2009	NBG- 3Q09 Results 17:30
24/11/2009	Fourlis -3Q09 Results after market
24/11/2009	Eurobank- 3Q09 Results
25/11/2009	Titan- 3Q09 Results
09/12/2009	AGM Jumbo
23/12/2009	Jumbo - ex dividend 2008/2009 (0.23 euros)

Market Comment

ASE closed with modest gains on Monday (+0.67%) with volume at €224.3m. EUROB GA ended 0.83% up at €10.99 on 1.38m shares traded. NBG closed also 0.31% higher at €25.90. OPAP ended 2.17% higher on 0.47m shares being traded.

Today investors will be focused on the announcements of Alpha Bank's quarterly results. We expect a flattish opening in the domestic market.

Greek Macro

Moody's says there are some concerns about the ability of the country to generate a rate of growth over the next 10 years and a level of fiscal adjustment that will keep the debt at the current level.

Greece's new socialist government advertised on Friday the top two positions in utility Public Power Corp and the country's biggest refiner Hellenic Petroleum. The chairman and chief executive positions of both companies were advertised on government website www.opengov.gr.

The list also includes the chairman and CEO position of state-controlled Athens Water Supply, and natural gas non-listed DEPA

Corporate News

PPA GA / Greece has picked a former merchant marine minister to become the new chief executive of Piraeus Port to renegotiate a controversial concession deal with China's Cosco Pacific. George Anomeritis, Merchant Marine Minister between 2001 and 2003, will also have to deal with a rolling strike by dockworkers, who are opposed to the agreement for fear of job cuts.

Results Preview

ALPHA GA/ The bank is expected to report a 41% drop in nine month net profit to 335.4m euros due to slower loan growth, according to consensus estimates. NII is expected at 1,320m from 1,360m euros, a 2.94% drop.

World Economy

United Kingdom

Producer Price Index - Output (MoM) n.s.a (Oct) at 0.2% (estimates: 0.4%, Sept 0.5%)

Germany

Factory Orders s.a. (MoM) grew 0.9% in September from 1.4% in August less than estimates

United States

Average Hourly Earnings (MoM) (Oct) stood at 0.3% from 0.1% in September, and better than estimates 0.1%

Average Weekly Hours (Oct) stood at 33 in line with estimates unchanged from September

Unemployment Rate increased at 10.2% above estimates (estimates: 9.9% previous: 9.9%)



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