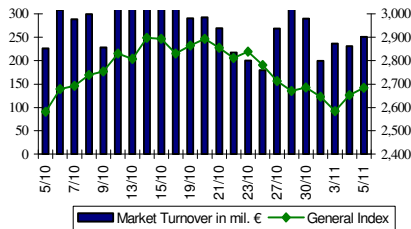


Daily Market Report



Friday, 06 November 2009

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,683.57	1.2%	4.0%	50.2%
FTSE /ASE 20	1,438.78	1.7%	5.5%	54.3%
FTSE /ASE Mid 40	2,978.83	0.6%	1.6%	56.7%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,005.96	2.1%	4.2%	14.0%
Nasdaq	2,105.32	2.4%	1.8%	33.5%
S&P 500	1,066.63	1.9%	2.5%	18.1%
FTSE-100	5,125.64	0.3%	2.0%	15.6%
DAX-30	5,480.92	0.7%	-0.5%	13.9%
CAC-40	3,708.73	1.0%	0.9%	15.3%
NIKKEI-225	9,789.35	0.7%	1.2%	10.5%
HANG SENG	21,841.00	1.7%	6.9%	51.8%

Market Statistics

Market Turnover (in mil. euros)	250.5
P/E 2009 Beta Universe	11.9
Advances	88
Declines	100
Unchanged	59
Total Movers	247

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
March 2010	1,406.99	-2.21%	6	0
December 2009	1,424.26	-1.01%	25,974	9,830

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Alpha Bank	1,724,677	3.79	525,106	3.60
OTE	1,107,314	7.5		
Bank of Cyprus	25,875	0.07	1,447,760	3.79
NBG	250,818	0.47		

Calendar of Events

10/11/2009	PPC - pre opening
11/11/2009	Mytilinoes Metka -3Q09 Results
11/11/2009	Motor Oil -3Q09 Results -after market
11/11/2009	Frigoglass
19/11/2009	Hellenic Petroleum -3Q09 Results after market
19/11/2009	Piraeus Bank- 3Q09 Results after market
23/11/2009	OPAP- 3Q09 Results
24/11/2009	NBG- 3Q09 Results 17:30
24/11/2009	Fourlis -3Q09 Results after market
24/11/2009	Eurobank- 3Q09 Results
25/11/2009	Titan- 3Q09 Results
09/12/2009	AGM Jumbo
23/12/2009	Jumbo - ex dividend 2008/2009 (0.23 euros)

Market Comment

ASE ended up 1.2% with volume at €250.5. Bank of Cyprus soared 4.74% followed by EUROB GA (+3.81%). NBG closed also 2.79% higher at €25.82. HTO also supported the market closing up 2.63% at 11.70 euros on 1.29m shares traded. OPAP dipped 1.57% on thin volume.

Greek Macro

Greece needs to save at least 7.8 bil. euro in 2010 so as to meet the targets set by the draft budget presented yesterday. Finance Minister George Papaconstantinou said that the basic target is to bring deficit down from the current 12.7% of GDP to 9.4% next year. In order to accomplish this, net income need to be increased by 4.5 bil. euro.

Greece will delay the introduction of a planned tax on stock market gains, which was scheduled to take effect on Jan.1, the country's finance minister said on

Corporate News

ALPHA GA/ EX RIGHTS DATE: 6/11/2009 RIGHTS TRADING PERIOD: 12/11/2009 – 20/11/2009 RIGHTS EXERCISE AND OVER SUBSCRIPTION PERIOD: 12/11/2009 – 26/11/2009

Results

HTO GA/ The Company reported a 19 percent fall in third-quarter net profit, hit by weaker mobile revenues thanks to economic weakness at home and in the Balkans. In particular, net profit was 163.1 million euros near the average forecast of 164.8 million in a Reuter's poll. Last year's net profit included a one-off gain of about 17 million euros from a real estate sale. Third-quarter sales fell 7.4 percent to 1.52 billion euros, slightly below analysts' average 1.54 billion forecast. Excluding its Macedonian unit Cosmofon sold earlier this year, sales dropped by 6.4 percent year-on-year. Strong price competition, higher taxes and a sluggish domestic economy and in the Balkans dragged its weighed on OTE's revenues. OTE's adjusted EBITDA margin, to which the guidance applies, stood at 37.7 percent in the third quarter. The company said it could not comment on the outlook for interim dividend, net income or cash flow until the Greek government clarifies a one-off tax announced this week on 2008 corporate profits.

According to Mr Vourloumis, Vourloumis the company needed to accelerate cost Cutting because revenues were unlikely to benefit from any significant reversal of the current, adverse market conditions.

The company is on track to meet its full-year target of group profitability roughly in line with last year's level.

EEEK GA/ The Company reported third-quarter net profit in line with market expectations and said outlook remained uncertain due tough economic conditions. The global downturn has led to consumers cutting spending and to currency devaluations, hurting CCH's business, particularly in developing countries such as Russia and Nigeria, which account for about two thirds of CCH's sales.

Third-quarter net profit fell 3 percent year-on-year to 206.1 million euros as soft drink demand softened. The figure was in line with an average forecast of 205.4 million produced in a Reuters poll. The group said third-quarter sales volume came in at 584 million unit cases, below analysts' average forecast of 611 million, helped by the acquisition of Italian bottler Socib. Foreign exchange losses weighed on revenues, which fell 9 percent to 1.88 billion euros.



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