

Daily Market Report



Monday, 10 October 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	744	0.6%	-13.8%	-47.4%
FTSE /ASE 20	299	0.7%	-16.6%	-54.9%
FTSE /ASE Mid 40	761	1.6%	-13.9%	-49.2%
US				
Dow Jones	11,103	-0.2%	-0.3%	-4.1%
Nasdaq	2,479	-1.1%	0.2%	-6.5%
S&P 500	1,155	-0.8%	-0.8%	-8.1%
Europe				
FTSE-100	5,303	0.2%	2.8%	-10.1%
DAX-30	5,676	0.5%	9.3%	-17.9%
CAC-40	3,096	0.7%	4.4%	-18.6%
Eurostoxx 50	2,222	0.8%	6.3%	-14.1%
Eurostoxx 50E	2,269	0.9%	9.1%	-18.7%
Asia				
NIKKEI-225	8,606	1.0%	0.2%	-15.9%
HANG SENG	17,707	3.1%	-10.2%	-23.1%

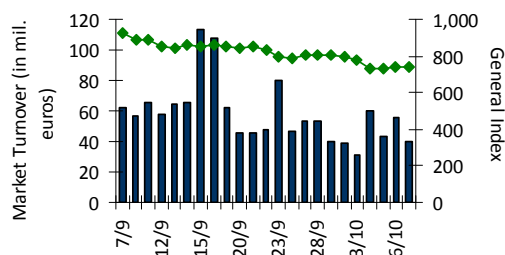
Market Statistics

Market Cap (in bil. €)	31.5
Market Turnover (in mil. €)	40.4
Advances	80
Declines	43
Unchanged	49
Total Movers	172

Futures Delivery	Settlmnt	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2011	295.88	-1.13%	22,706	10,457
March 2011

Calendar

Coca Cola 3E	27-Oct	Q3'11 results
S&B Ind. Min	3-Nov	Q3'11 results
Hellenic Xchanges	7-Nov	Q3'11 results
Titan	10-Nov	Q3'11 results
Metka Mytil	16-Nov	Q3'11 results
OPAP	21-Nov	Q3'11 results
Hellenic Petrol	24-Nov	Q3'11 results
BoP	25-Nov	Q3'11 results
EFG	29-Nov	Q3'11 results
NBG	29-Nov	Q3'11 results
Jumbo	23-Dec	Ex capital return [0.17 euros]



Market Comment

Athens General ended somewhat higher at 744.37 (+0.59%). Volume was thin at 40.38m euros. The banking index, on a weekly basis, recorded losses of 15.5%. Most up stocks: Opap 6.55euros (+5.31%), PPC 6.39euros (+4.07%), Alpha Bank 1.17euros (+2.63%). Most down stocks: Jumbo 3.63euros (-2.94%), Coca Cola 3E 12.49euros (-2.88%), Motor Oil 5.71euros (-1.89%). 10YR bond spread against German bunds -- 21.53 ppts. Euro -- U.S. \$1.35. Thin turnover expected for today.

EU

German Chancellor Angela Merkel and French President Nicolas Sarkozy, racing to stamp out the euro debt crisis, gave themselves three weeks to devise a plan to recapitalize banks, get Greece on the right track and fix Europe's economic governance.

Dexia financing guarantee from three governments is for 10 years and up to 90b euros, Belgium says. Belgium will pay 4b euros for Dexia Bank Belgian unit.

Watch for

Greek state budget execution Jan. to Sept.

Other

Greece to Sell 26-Week Treasury Bills on October 11



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