

# Daily Market Report



Wednesday, 05 October 2011

**BETA SECURITIES SA**

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	730	-6.3%	-18.1%	-48.3%
FTSE /ASE 20	292	-7.6%	-21.5%	-55.9%
FTSE /ASE Mid 40	749	-5.8%	-19.5%	-50.0%

<b>US</b>				
Dow Jones	10,809	1.4%	-6.5%	-6.6%
Nasdaq	2,405	3.0%	-6.6%	-9.4%
S&P 500	1,124	2.2%	-7.3%	-10.6%

<b>Europe</b>				
FTSE-100	4,944	-2.6%	-6.2%	-16.2%
DAX-30	5,217	-3.0%	-7.6%	-24.6%
CAC-40	2,851	-2.6%	-9.8%	-25.1%
Eurostoxx 50	2,091	-2.2%	-4.1%	-19.2%
Eurostoxx 50E	2,091	-2.2%	-6.6%	-25.1%

<b>Asia</b>				
NIKKEI-225	8,456	1.0%	-5.6%	-17.3%
HANGSENG	16,250	-3.4%	-19.6%	-29.5%

## Market Statistics

Market Cap (in bil. €)	31.1
Market Turnover (in mil. €)	60.4
Advances	15
Declines	125
Unchanged	32
Total Movers	172

Futures Delivery	Settlmnt	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2011	290.50	-0.67%	22,298	8,556
March 2011	...		...	...

## Calendar

Coca Cola 3E	27-Oct	Q3'11 results
S&B Ind. Min	3-Nov	Q3'11 results
HellenicXchanges	7-Nov	Q3'11 results
Titan	10-Nov	Q3'11 results
Metka Mytil	16-Nov	Q3'11 results
OPAP	21-Nov	Q3'11 results
Hellenic Petrol	24-Nov	Q3'11 results
BoP	25-Nov	Q3'11 results
EFG	29-Nov	Q3'11 results
NBG	29-Nov	Q3'11 results
Jumbo	23-Dec	Ex capital return [0.17 euros]

## Market Comment

The Greek market collapsed after the postponement of the extraordinary Eurogroup that would decide the disbursement of the tranche of aid to Greece, ending by 6.28% lower at 730.33pts. Banking sector was down by 10.77%. Turnover was slightly enhanced at 60.35m euros. Most down stocks: Bank of Piraeus 0.36euros (-18.18%), NBG 2.19euros (-14.12%), Opap 6.30euros (-12.74%), Mytilineos 2.75euros (-11.29%). Market expected to bounce at opening today. 10YR Bond Yields: 23.11%. 10YR bond spread against German bunds -- 21.38 ppts. Euro -- U.S. \$1.33

## Eco

German Chancellor Angela Merkel rejected the option of a Greek default, saying that it would have incalculable consequences.

## Gov

No Liquidity Problem Until Mid-November and that the European banking system and particularly the Greek system is absolutely secured, said Finance Minister and Deputy Prime Minister Evangelos Venizelos in a press conference. Commenting on the decision to postpone Eurogroup meeting, initially scheduled on October 13, Venizelos stated that besides the ongoing review of the Greek economy, the passing of the new EFSF role by all 17 member-states is still pending, while a European Union meeting is scheduled on October 17-18.

## EU

Merkel stiffened her resistance to joint euro-area bond sales, saying that investors yearning for a single gesture that can end Europe's sovereign debt crisis now will be disappointed.

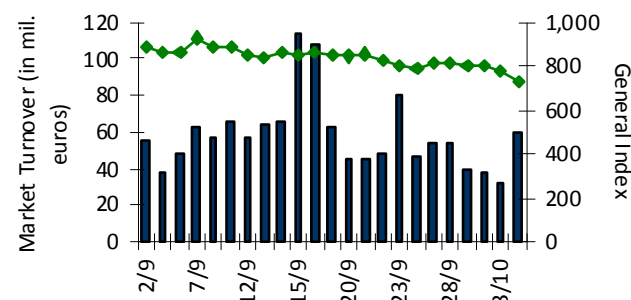
Moody's lowers Italy's rating three levels to A2 from Aa2, with a negative outlook

## Macro

Greek Statistical Authority (ELSTAT) said that the turnover index in retail trade at current prices, excluding automotive fuel, recorded a fall of 2.7% in July 2011 compared with July 2010, according to provisional results.

## Watch for

Greek unions hold 24-hour strike





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