

Daily Market Report



Tuesday, 04 October 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	779	-2.4%	-18.7%	-44.9%
FTSE /ASE 20	317	-3.8%	-22.2%	-52.3%
FTSE /ASE Mid 40	795	-0.2%	-18.9%	-46.9%

US				
Dow Jones	10,655	-2.4%	-7.8%	-8.0%
Nasdaq	2,336	-3.3%	-9.3%	-12.0%
S&P 500	1,099	-2.8%	-9.4%	-12.6%

Europe				
FTSE-100	5,076	-1.0%	-3.7%	-14.0%
DAX-30	5,377	-2.3%	-4.7%	-22.2%
CAC-40	2,927	-1.8%	-7.4%	-23.1%
Eurostoxx 50	2,138	-1.0%	-1.9%	-17.3%
Eurostoxx 50E	2,138	-1.9%	-4.5%	-23.4%

Asia				
NIKKEI-225	8,545	2.1%	-4.6%	-16.5%
HANG SENG	16,822	-4.4%	-16.7%	-27.0%

Market Statistics

Market Cap (in bil. €)	32.8
Market Turnover (in mil. €)	31.4
Advances	38
Declines	87
Unchanged	53
Total Movers	178

Futures Delivery	Settlmnt	Prem/D isc	Open Interes †	Traded Volume
FTSE /ASE 20				
December 2011	314.25	-0.72%	23,524	2,974
March 2011

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Titan			338.00	0.80

Calendar

Motor Oil	3-Oct	Ex capital return [0.25 euros]
Coca Cola 3E	27-Oct	Q3'11 results
S&B Ind. Min	3-Nov	Q3'11 results
HellenicXchanges	7-Nov	Q3'11 results
Titan	10-Nov	Q3'11 results
Metka Mytil	16-Nov	Q3'11 results
OPAP	21-Nov	Q3'11 results
Hellenic Petrol	24-Nov	Q3'11 results

Market Comment

The Greek market ended 2.40% lower ending at 779.29pts. Banking sector was down by 6.95%. Turnover remained in low levels, at 31.40m euros. Most up stocks: Ellaktor 1.52euros (+4.11%), Furlis 2.97euros (+2.06%). Most down stocks: MIG 0.21euros (-12.50%), EFG 0.85euros (-8.60%), Marfin 0.33euros (-8.33%), Alpha 1.22euros (-8.27%), NBG 2.55euros (-7.27%), Hellenic Postbank 0.72euros (-6.49%), Bank of Piraeus 0.44euros (-6.38%), Opap 7.22euros (-5.00%). 10YR bond spread against German bunds -- 20.81 ppts. Euro -- U.S. \$1.32. Eurogroup news not encouraging for the domestic market. Weak volumes expected.

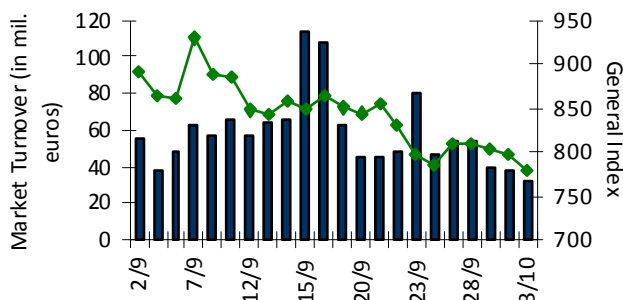
Eco

Finance ministers from the 17-nation euro zone piled more pressure on Greece early Tuesday by postponing moves to release the next instalment of aid and suggesting that more austerity measures were needed. Meeting in Luxembourg, the finance ministers made it clear that Greece was now unlikely to receive 8 billion euros (\$10.6 billion) before November.

Eurogroup

European finance ministers drop clues that bondholders may have to take bigger losses on Greek debt in a second aid package. Finance ministers considered reshaping a July deal that foresaw investors contributing 50 billion euros (\$66 billion) to a 159 billion-euro rescue.

Euro area finance ministers reach accord on Greek collateral for further aid, according to Olli Rehn.





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