

# Daily Market Report



Tuesday, 27 September 2011

**BETA SECURITIES SA**

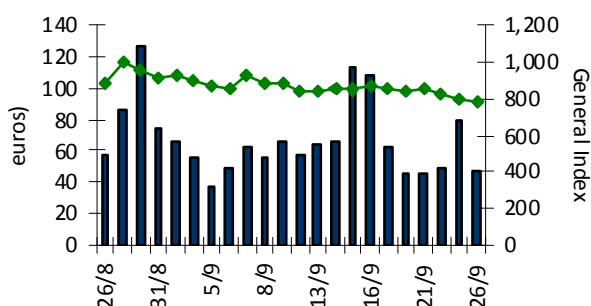
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	785	-1.7%	-13.9%	-44.5%
FTSE /ASE 20	321	-2.6%	-16.5%	-51.6%
FTSE /ASE Mid 40	798	-3.2%	-12.7%	-46.7%
<b>US</b>				
Dow Jones	11,044	2.5%	1.7%	-4.6%
Nasdaq	2,517	1.3%	7.3%	-5.1%
S&P 500	1,163	2.3%	3.5%	-7.5%
<b>Europe</b>				
FTSE-100	5,089	0.4%	-0.1%	-13.7%
DAX-30	5,346	2.9%	-2.3%	-22.7%
CAC-40	2,859	1.8%	-6.3%	-24.8%
Eurostoxx 50	2,094	2.1%	-2.3%	-19.0%
Eurostoxx 50E	2,083	2.8%	-4.6%	-25.4%
<b>Asia</b>				
NIKKEI-225	8,374	0.0%	-2.9%	-18.1%
HANG SENG	17,408	-1.5%	-10.7%	-24.4%

## Market Statistics

Market Cap (in bil. €)	33.0
Market Turnover (in mil. €)	47.0
Advances	41
Declines	103
Unchanged	41
Total Movers	185

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2011	318.90	-0.60%	22,686	5,252
March 2011	...	0.00%	...	...



## Market Comment

The GI continued declining ending at 784.65pts, down by 1.67%. Turnover was thin at €46.98m. Banking sector was down by 6.27%. Most up stocks: FF Group 6.58euros (+2.81%), Opat 7.38euros (+2.50%), Coca Cola 3E 13.30euros (+1.53%). Most down stocks: Hellenic Postbank 0.79euros (-14.13%), Bank of Piraeus 0.44euros (-12.00%), ATE Bank 0.32euros (-8.57%), Alpha Bank 1.19euros (-8.46%), NBG 2.58euros (-6.52%), EFG 0.88euros (-6.38%). 10YR bond spread against German bunds -- 22.23 ppts. Euro -- U.S. \$1.35. Market expected to open positively.

## Gov

Greek Prime Minister George Papandreou tests the strength of his parliamentary majority today as lawmakers vote on a property tax that is key to persuading the European Union and International Monetary Fund to release an aid instalment.

## Corporate

**Coca Cola 3E/Coca-Cola Co.** and Coca-Cola 3E will be investing \$3bn during the next 5 years for their expansion in Russia.

**Jumbo/** Reports 2011 earnings after market close. The BoD will propose to the AGM a share capital return of EUR 0.17 per share and no dividend distribution.

## Eco

The deficit of the trade balance, excluding oil products, in July 2011 amounted to 1,170.5 million euros in comparison with 1,673.2 million euros in July 2010, recording a drop, in euros, of 30.0%.

The total value of imports-arrivals, excluding oil products, for the 7-month period from January to July 2011 amounted to 1,9071.9 million euros in comparison with 2,2284.6 million euros for the corresponding period of the year 2010 recording a drop, in euros, of 14.4%.

## Watch for

Merkel, Papandreou meet in Berlin after addressing BDI.

Finance Minister Evangelos Venizelos holds press conference at 12 p.m.



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