

# Daily Market Report



Friday, 23 September 2011

**BETA SECURITIES SA**

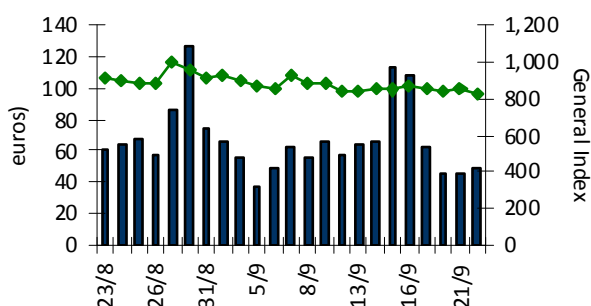
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	830	-3.0%	-13.7%	-41.3%
FTSE /ASE 20	346	-3.2%	-15.7%	-47.8%
FTSE /ASE Mid 40	867	-3.1%	-9.3%	-42.1%
<b>US</b>				
Dow Jones	10,734	-3.5%	-1.1%	-7.3%
Nasdaq	2,456	-3.3%	4.7%	-7.4%
S&P 500	1,130	-3.2%	0.5%	-10.2%
<b>Europe</b>				
FTSE-100	5,042	-4.7%	-1.1%	-14.5%
DAX-30	5,164	-5.0%	-5.7%	-25.3%
CAC-40	2,782	-5.3%	-8.8%	-26.9%
Eurostoxx 50	2,028	-4.2%	-5.4%	-21.6%
Eurostoxx 50E	1,996	-4.9%	-8.6%	-28.5%
<b>Asia</b>				
NIKKEI-225	8,560	-1.8%	-0.8%	-16.3%
HANG SENG	17,912	-4.8%	-8.1%	-22.2%

## Market Statistics

Market Cap (in bil. €)	34.8
Market Turnover (in mil. €)	48.2
Advances	20
Declines	110
Unchanged	37
Total Movers	167

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2011	345.35	-0.26%	21,463	5,244
March 2011	...	0.00%	...	...



## Market Comment

The GI ended 3.03% downwards yesterday, ending at 830.07pts. Turnover remained thin at €48.20m. Most down stocks: ATE Bank 0.39euros (-7.14%), Alpha Bank 1.50euros (-5.66%), Bank of Cyprus 1.27euros (-5.22%), Bank of Piraeus 0.55euros (-5.17%), Mytilineos 3.37% (-5.07%), Elpe 5.71euros (-4.83%), HTO 3.20euros (-4.48%). 10YR Bond Yields: 23.56%. Euro -- U.S. \$1.35. Market psychology negative.

## Greek Banks

Moody's Investors Service downgraded the long-term deposit and senior debt ratings of eight rated Greek banks by two levels. All of the banks' long-term deposit and debt ratings carry a negative outlook.

## Corporate

**Motor Oil/Company** will proceed to a capital return to shareholders of € 0.25 per share , ex 3/10.

**Opap/** Company agreed to pay the Greek state 1 billion euros (\$1.4 billion) for a 10-year extension of its sports-betting monopoly and the issuance of 35,000 video lottery terminals according to press reports. The deal is expected to be completed by early November and decisions will be finalised next week.

## Watch for

Finance Minister Evangelos Venizelos travels to U.S. for IMF meeting



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