

# Daily Market Report



Friday, 16 September 2011

**BETA SECURITIES SA**

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	848	-1.0%	-14.4%	-40.0%
FTSE /ASE 20	357	-0.8%	-16.9%	-46.2%
FTSE /ASE Mid 40	892	-2.4%	-8.9%	-40.5%
<b>US</b>				
Dow Jones	11,433	1.7%	0.2%	-1.2%
Nasdaq	2,607	1.3%	3.3%	-1.7%
S&P 500	1,209	1.7%	1.4%	-3.9%
<b>Europe</b>				
FTSE-100	5,338	2.1%	-0.4%	-9.5%
DAX-30	5,508	3.1%	-8.1%	-20.3%
CAC-40	3,046	3.3%	-5.7%	-20.0%
Eurostoxx 50	2,149	2.0%	-4.7%	-16.9%
Eurostoxx 50E	2,156	3.5%	-7.2%	-22.8%
<b>Asia</b>				
NIKKEI-225	8,669	1.8%	-4.8%	-15.3%
HANG SENG	19,182	0.7%	-5.1%	-16.7%

## Market Statistics

Market Cap (in bil. €)	35.6
Market Turnover (in mil. €)	113.4
Advances	61
Declines	75
Unchanged	45
Total Movers	181

Futures Delivery	Settlmnt	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2011	357.90	0.33%	5,481	17,424
December 2011	354.83	-0.53%	20802	13189

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha			800,000	18.37
NBG			1,764,869	25.20
EFG			535,800	17.90

## Market Comment

On the board, the General Index ended at 848.40 units with losses of 1.02% and increased volume (113.35m euros). The General Index posted intraday profits of 2.15%, helped by banks' surge of 3.8%, a reaction that was finally short-lived against the negative sentiment. Most down stocks: Fourlis 2.73euros (-14.15%), ATE 0.49euros (-12.50%), Ellaktor 1.50euros (-5.66%). Most down 1.19euros (+3.48%), BoC 1.28 euros, OPAP 7.50euros (+2.60%). Triple witching today with options and futures expiration.

## Corporate

PPC /Silchester International Investors LLP increased its participation in PPC from 10.02% to 10.21%.

## Macro

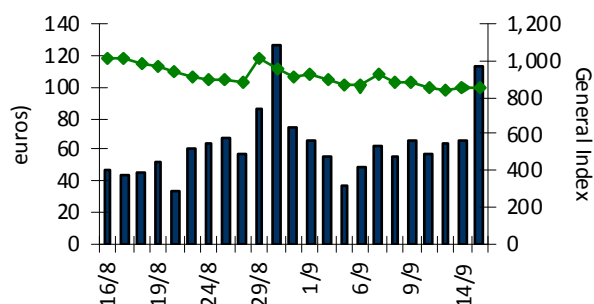
The Greek Statistical Authority said that unemployment rate was 16.3% in the second quarter of 2011, compared with 15.9% in the previous quarter, and 11.8% in the corresponding quarter of 2010.

## ECONOMY

Greek PDMA announces 13-week T-bills auction amount

## What to Watch

EU: MoF meeting in Poland today





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