

# Daily Market Report



Monday, 12 September 2011

**BETA SECURITIES SA**

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	887	0.0%	-11.2%	-37.3%
FTSE / ASE 20	372	0.5%	-14.0%	-44.0%
FTSE / ASE Mid 40	927	0.3%	-6.5%	-38.2%

<b>US</b>				
Dow Jones	10,992	-2.7%	-4.0%	-5.1%
Nasdaq	2,468	-2.4%	-2.5%	-7.0%
S&P 500	1,154	-2.7%	-3.8%	-8.2%

<b>Europe</b>				
FTSE-100	5,215	-2.4%	-0.6%	-11.6%
DAX-30	5,190	-4.0%	-16.8%	-24.9%
CAC-40	2,975	-3.6%	-9.3%	-21.8%
Eurostoxx 50	2,109	-2.5%	-7.5%	-18.5%
Eurostoxx 50E	2,074	-4.1%	-12.7%	-25.7%

<b>Asia</b>				
NIKKEI-225	8,738	-0.6%	-6.0%	-14.6%
HANG SENG	19,867	-0.2%	-5.2%	-13.8%

## Market Statistics

Market Cap (in bil. €)	36.9
Market Turnover (in mil. €)	65.9
Advances	76
Declines	54
Unchanged	49
Total Movers	179

Futures Delivery	Settlmnt	Prem/Disc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	371.39	-0.07%	21,420	17,364
December 2011	367.86	-1.02%	3282	4435

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
EFG			59,408.00	2.24

## Calendar

The Int. Fair of Thessalonica	10-11 Sept
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## Market Comment

The ended flat at 886.77pts with a turnover of €65.88m. Most up stocks: Marfin 0.35euros (+6.06%), EFG 1.27euros (+4.10%), NBG 3.13euros (+2.62%). Most down stocks: Furlis 3.20euros (-4.48%), Opap 8.30euros (-2.35%), Motor Oil 6.75euros (-2.17%), Jumbo 4.00euros (-1.72%). 10YR bond spread against German bunds -- 18.78 ppts. Euro -- U.S. \$1.36. Market concerned after announcement of new measures in Thessaloniki Fair, including additional taxes.

## Thessaloniki International Fair

Prime Minister George Papandreou, vowing to avoid a default and keep Greece in the euro, approved new measures to help plug a yawning budget gap as resistance builds at home and in Europe to extending more aid to the European Union's most-indebted nation.

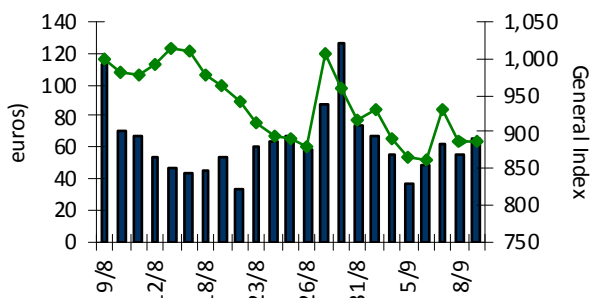
The Cabinet yesterday voted to cut one month's wages from all elected officials and impose an annual charge on all property for two years, to be levied through electricity bills to ensure rapid collection.

## Corporate News

**Opap/** The Company considers proceeding either into a capital increase or bond issue to finance expansion plans.

## Eco

The Government targets to vote 2012 budget by October 31, earlier than usual.





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