

Daily Market Report



Thursday, 08 September 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	929	8.0%	-12.5%	-34.3%
FTSE / ASE 20	392	10.0%	-14.7%	-40.9%
FTSE / ASE Mid 40	931	6.0%	-10.5%	-37.9%
US				
Dow Jones	11,415	2.5%	-0.3%	-1.4%
Nasdaq	2,549	3.0%	0.7%	-3.9%
S&P 500	1,199	2.9%	-0.1%	-4.7%
Europe				
FTSE-100	5,319	3.1%	1.4%	-9.9%
DAX-30	5,406	4.1%	-13.3%	-21.8%
CAC-40	3,073	3.6%	-6.3%	-19.2%
Eurostoxx 50	2,149	2.7%	-5.8%	-16.9%
Eurostoxx 50E	2,151	3.4%	-9.4%	-23.0%
Asia				
NIKKEI-225	8,763	2.0%	-5.8%	-14.3%
HANG SENG	20,048	1.7%	-4.3%	-13.0%
year end 2010*				

Market Statistics

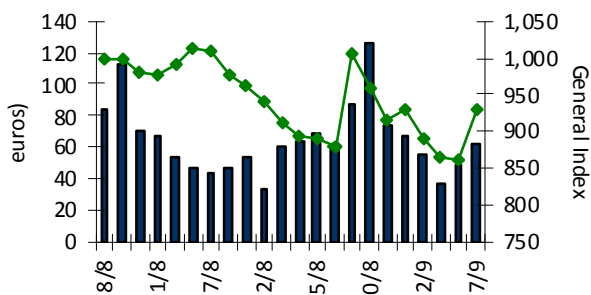
Market Cap (in bil. €)	38.2
Market Turnover (in mil. €)	62.7
Advances	134
Declines	24
Unchanged	40
Total Movers	198

Futures Delivery	Settlmnt	Prem/Disc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	390.15	-0.37%	22,888	14,323
December 2011	386.79	-1.22%	654	889

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
EFG			129,329	5.34

Calendar

Greek Roadshow in London	8-9 Sept
ECB interest rate decision	08-Sep
The Int. Fair of Thessalonica	10-11 Sept



Market Comment

The GI reacted strongly yesterday, following the Greek FinMin statements for structural reform. The GI ended 7.98% higher at 929.45 with t/o at 62.6m euros. Banks outperformed across the board [NBG at 3.41euros up 22.6%, Alpha Bank at 1.98euros up 20.7%, Bop 0.62euros up 14.8%]. Greece Default Swaps Rise 117 Basis Points to Record 2,771.

Eyes on ECB, interest rate policy and Trichet's phrasing.

Corporate News

Jumbo / Management said that sales for the fiscal year 2010/2011 ended up higher by 0.54% y-o-y. Also, pre profits earnings are expected to exceed market estimates [111m euros].

Gek Terna / Wins contract in Serbia

ASE

Foreign portfolios controlled 50.2% of ASE's capitalization in August, compared to 50.0% a month earlier. Participation of foreign investors on total trades reached 38.7% in August 2011 vs 45.2% in July 2011. Greek investors' participation reached 39.7% in August compared to a 26.2% a month earlier.

Eco

The Consumer Price Index (CPI) in August 2011 compared with August 2010, increased by 1.7%, according to the Greek Statistical Authority. The CPI in August 2011 compared with July 2011 decreased by 1.4%. In August 2010, the monthly rate of change of the CPI was -0.7%.

Greek 2Q GDP (final data)

Greek June unemployment



BETA SECURITIES: 29 Alexandras Avenue, Athens, Greece, Post Code 11473
Phone: +30 210 64 78 900 / E mail: info@beta.gr / web site: www.beta.gr

EQUITY RESEARCH:

Dimosthenis Trigas : (+30) 210 64 78 763
Elena Chatzistefanou: (+30) 210 64 78 904
Eleni Zombanakis: (+30) 210 64 78 905

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
George Zois (ACA) (+30) 2106478 760
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above. For any additional information, regarding the material of the current report, please contact BETA SECURITIES.