

Daily Market Report



Tuesday, 06 September 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	864	-3.1%	-24.5%	-38.9%
FTSE / ASE 20	359	-3.7%	-28.0%	-45.9%
FTSE / ASE Mid 40	884	-5.1%	-22.2%	-41.0%
US				
Dow Jones	11,240	0.0%	-1.8%	-2.9%
Nasdaq	2,480	0.0%	-2.1%	-6.5%
S&P 500	1,174	0.0%	-2.1%	-6.7%
Europe				
FTSE-100	5,103	-0.5%	-2.8%	-13.5%
DAX-30	5,246	-5.3%	-15.9%	-24.1%
CAC-40	3,000	-4.7%	-8.5%	-21.2%
Eurostoxx 50	2,108	-4.3%	-7.6%	-18.5%
Eurostoxx 50E	2,107	-5.1%	-11.3%	-24.5%
Asia				
NIKKEI-225	8,784	-1.9%	-5.5%	-14.1%
HANG SENG	19,616	-3.0%	-6.3%	-14.8%
year end 2010*				

Market Statistics

Market Cap (in bil. €)	35.9
Market Turnover (in mil. €)	37.1
Advances	30
Declines	113
Unchanged	45
Total Movers	188

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	358.59	-0.01%	23,343	3,840
December 2011	354.85	-1.06%	82	36

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
EFG			110,293	5.69

Calendar

Greek Roadshow in London	8-9 Sept
ECB interest rate decision	08-Sept
The Int. Fair of Thessalonica	10-11 Sept

Market Comment

The GI ended 3.14% lower at 892 with anaemic t/o. Banks dropped 6.99% with Alpha Bank and EFG suffering the heaviest losses (-10.71% and -9.86% in respect). Out-performer today gaming company OPAP up 3.9% and closing at 8.78 euros. 10YR Bond Yields: 19.31%. We expect another nervous and negative session.

What to Watch

Greek Prime Minister George Papandreou chairs cabinet meeting at 4 p.m. local time.

Corporate

Fourlis / New IKEA opening in Sofia [inv.60m euros]

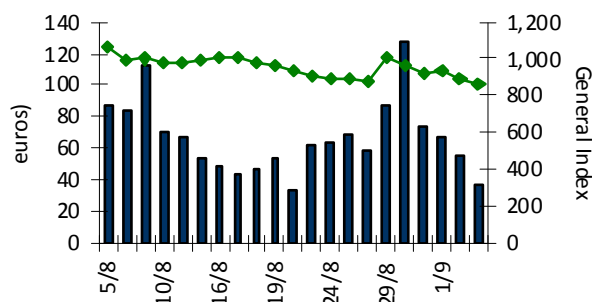
HTO/ Cost cutting efforts: a 4 day week with 10% reduction on salary

T BILLS

Greece will sell €1 billion of 26-week treasury bills at an auction today. The uniform yield at previous auction was 4.85%.

Macro

Greek lending to households & businesses contracted an annual 1.2% in July, unchanged from the previous month, the Bank of Greece said.





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