

Daily Market Report



Friday, 02 September 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg : %	30 days %	YTD %*
GR				
Athens General	929	1.4%	-22.9%	-34.3%
FTSE / ASE 20	391	1.2%	-25.8%	-41.1%
FTSE / ASE Mid 40	953	2.4%	-20.1%	-36.4%
US				
Dow Jones	11,494	-1.0%	-5.4%	-0.7%
Nasdaq	2,546	-1.3%	-7.6%	-4.0%
S&P 500	1,204	-1.2%	-6.8%	-4.2%
Europe				
FTSE-100	5,419	5.6%	-6.8%	-8.2%
DAX-30	5,731	-0.9%	-19.9%	-17.1%
CAC-40	3,266	0.3%	-11.1%	-14.2%
Eurostoxx 50	2,257	0.8%	-10.1%	-12.7%
Eurostoxx 50E	2,306	0.2%	-13.7%	-17.4%
Asia				
NIKKEI-225	9,061	1.2%	-7.9%	-11.4%
HANG SENG	20,585	0.2%	-8.3%	-10.6%
year end 2010*				

Market Statistics

Market Cap (in bil. €)	38.5
Market Turnover (in mil. €)	66.4
Advances	89
Declines	55
Unchanged	36
Total Movers	180

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	387.00	-0.91%	24,891	16,203
December 2011	385.93	...	46	7

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
NBG	15,606	0.31
Titan	25,870	36.41

1H 2011 Results

Hellenic Petrol	31-Aug
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Market Comment

The General Index ended up (+1.41%), supported by the buying interest on FTSE20 securities. ELPE, OTE and OPAP posted 5.73%, 4.19% and 3.7% gains in respect. National Bank rebounded from losses of 7.44% at €2.90. Turnover was at 66.37m euros. Focus remains on banks.

Macro

Greek July-August Retail Sales Decline the most in three years.

Corporate

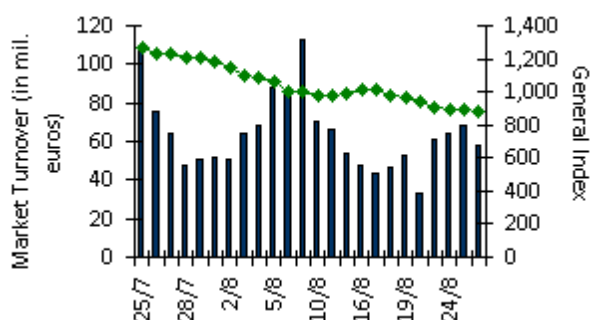
Frigoglass/As of 6 September 2011 (ex-rights date), the Company's shares will be traded on the Athens Exchange with a nominal value of Euro 0.30 per share and without the right to receive the amount of the capital return.

Alpha - EFG Eurobank/ Moody's Investors Service said that Alpha Bank and Eurobank merger could trigger more mergers and acquisitions among Greek banks, according to an announcement

Fourlis/The Company plans to increase over the next five to seven years to more than 23 the sporting goods stores it operates in Romania under an Intersport franchise. Fourlis operates 16 Intersport stores in Romania at present. Fourlis Group plans to operate over 120 Intersport stores in the region in seven years, the group's CEO, Apostolos Petalas, said at a media event in Sofia.

Eco

IMF says budget deficit will stand at 8.6% from targeted 7.6% while recession will surpass 5%. Greece's overshoot of deficit caused by recession, delays in reforms, less-than-expected tax collection. Much too early to say if EU/IMF aid tranche at risk.





BETA SECURITIES: 29 Alexandras Avenue, Athens, Greece, Post Code 11473
Phone: +30 210 64 78 900 / E mail: info@beta.gr / web site: www.beta.gr

EQUITY RESEARCH:

Dimosthenis Trigas : (+30) 210 64 78 763
Elena Chatzistefanou: (+30) 210 64 78 904
Eleni Zombanakis: (+30) 210 64 78 905

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
George Zois (ACA) (+30) 2106478 760
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

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