

Daily Market Report



Thursday, 25 August 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	893	-2.0%	-30.6%	-36.8%
FTSE / ASE 20	377	-2.0%	-34.5%	-43.2%
FTSE / ASE Mid 40	904	-1.1%	-25.0%	-39.7%
US				
Dow Jones	11,321	1.3%	-10.1%	-2.2%
Nasdaq	2,468	0.9%	-12.7%	-7.0%
S&P 500	1,178	1.3%	-11.2%	-6.4%
Europe				
FTSE-100	5,206	1.5%	-10.1%	-11.8%
DAX-30	5,681	2.7%	-21.0%	-17.8%
CAC-40	3,140	1.8%	-15.0%	-17.5%
Eurostoxx 50	2,188	1.1%	-12.2%	-15.4%
Eurostoxx 50E	2,239	1.8%	-15.8%	-19.8%
Asia				
NIKKEI-225	8,640	-1.1%	-12.6%	-15.5%
HANG SENG	19,467	-2.1%	-11.1%	-15.5%
year end 2010*				

Market Statistics

Market Cap (in bil. €)	37.3
Market Turnover (in mil. €)	64.5
Advances	32
Declines	107
Unchanged	44
Total Movers	183

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	373.05	-0.93%	25,962	7,550
December 2011	365.67	...	16	10

1H 2011 Results

OPAP	25-A ug
EFG	29-A ug
Motor Oil	29-A ug
NBG	30-A ug
Fourlis	30-A ug
Sarantis	30-A ug
Tenergy	30-A ug
Gek Terna	30-A ug
ATE Bank	30-A ug
Alpha Bank	30-A ug
BoC	30-A ug
PPC	30-A ug
Hellenic Petrol	31-A ug
BoP	31-A ug

Market Comment

The Greek market ended at 892.96pts, down by 1.99%. Turnover remained at the same levels at €64.51m. Most up stocks: FF Group 8.10euros (+5.74%), Marfin 0.29euros (+3.57%), Fourlis 3.21euros (+3.55%), Bank of Cyprus 1.15euros (+2.68%), Ellaktor 1.83euros (+1.10%), Jumbo 3.79euros (+1.07%). Most down stocks: Hellenic Postbank 1.21euros (-9.70%), Alpha 2.20euros (-7.17%), PPC 5.50euros (-6.14%). 10YR Bond Yields 17.89% and 10YR bond spread against German bunds at 15.68 ppts. Euro -- U.S. \$1.44.

Eco

Greece's Cabinet approved a bill that aims to enhance regulation of the financial sector and ratify the July 21 EU summit agreement to bolster the country's bailout package.

Results Preview 1H2011

Opap – Releasing after market/ The Company is expected to announce reduced results for the 2Q of 2011 attributed to the weak economic environment and lack of major sports events like the World Cup. For Q2 consensus estimates for Sales stand at €1,073.3m [-21.7% yoy], EBITDA at €163.2m [-23.7% yoy] and Net Profit €125.6m a drop of 18.2% yoy, adjusting for the one off tax of €93.8m imposed in 2Q2010.

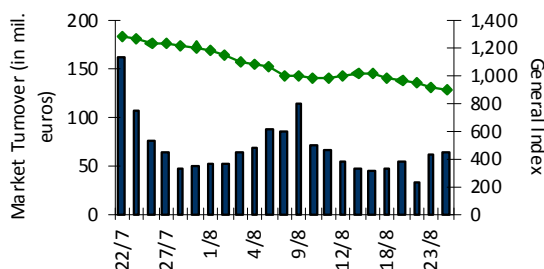
Conference call - August 26, 2011 at 16:00 PM (GREECE), UK participants please dial +44 (0) 800 376 9250, Greek participants +30 211 180 2000, US participants + 1 866 288 9315.

Corporate

PPC/ The Company received four bids for the construction of two solar photovoltaic power stations in Greece

Watch for

German State Secretary Stefan Kapferer heads German business delegation to Athens including Markus Kerber, managing director of the Federation of German Industries.





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