

Daily Market Report



Tuesday, 28 June 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,226	-0.5%	-3.1%	-13.3%
FTSE /ASE 20	549	0.1%	-2.5%	-17.2%
FTSE /ASE Mid 40	1,136	-2.7%	-13.5%	-24.2%
US				
Dow Jones	12,044	0.9%	-2.7%	4.0%
Nasdaq	2,688	1.3%	-2.6%	1.3%
S&P 500	1,280	0.9%	-2.8%	1.8%
Europe				
FTSE-100	5,722	0.4%	-1.9%	-3.0%
DAX-30	7,108	-0.2%	-0.2%	2.8%
CAC-40	3,797	0.3%	-2.8%	-0.2%
Eurostoxx 50	2,487	0.1%	-3.4%	-3.8%
Eurostoxx 50E	2,724	0.3%	-2.5%	-2.5%
Asia				
NIKKEI-225	9,578	-1.0%	1.2%	-6.4%
HANG SENG	22,042	-0.6%	-2.9%	-4.3%
year end 2010*				

Market Statistics

Market Cap (in bil. €)	50.3
Market Turnover (in mil. €)	56.7
Advances	45
Declines	97
Unchanged	39
Total Movers	181

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2011	546.65	-0.46%	28,789	10,328
December 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha	56,845	5.82	...	...
NBG	339,885	13.18	...	...
Bank of Piraeus	96,768	4.01	...	...

Ex Dividend

Hellenic Telecom	28-Jun
Ellaktor	28-Jun
J&P	01-Jul
Hellenic Petrol	4-Jul
PPC	05-Jul

Market Comment

The General Index ended lower on Monday at 1,226.22 (-0.52%). Turnover was thin at 56.7m euros. Most up stocks: Geniki Bank 1.03euros (+8.42%), Alpha Bank 3.28euros (+2.18%), NBG 4.65euros (+1.75%), Eurobank 3.08euros (+1.32%), HTO 6.08euros (+1.16%). Most down stocks: FF Group 9.40euros (-3.98%), Opap 10.06euros (-2.8%). The yield spread between the 10-year Greek and German benchmark bonds widened slightly to 13.84 pct in the domestic electronic secondary bond market on Monday, from 13.80 pct last week, with the Greek bond yielding 16.72 pct and the German Bund 2.86 pct.

Greek unions begin 48-hour general strike against austerity measures. Strike will affect government services, flights and public transport.

Government

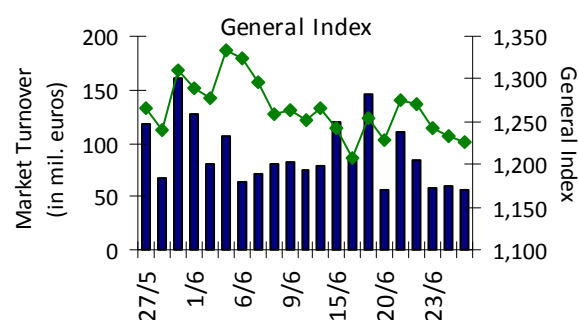
Greek lawmakers debate a 78 billion- euro (\$111.5 billion) package of budget cuts and asset sales that's needed before Greece can tap a fifth loan payment from last year's 110 billion-euro rescue.

Debt

Greek creditors may be headed toward an agreement to roll over 70 percent of their bonds into longer maturity debt. Germany's biggest banks and insurers are weighing the French proposal, according to Bloomberg.

Corporate

Opap/Management decided yesterday the temporary termination of the sponsorship of the Greek Football Leagues following developments, according to press reports.





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