

Daily Market Report



Friday, 13 May 2011

BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,355	-2.4%	-9.2%	-4.2%
FTSE /ASE 20	605	-2.5%	-11.2%	-8.7%
FTSE /ASE Mid 40	1,404	-2.1%	-7.0%	-6.3%
US				
Dow Jones	12,696	0.5%	3.5%	9.7%
Nasdaq	2,863	0.6%	4.3%	7.9%
S&P 500	1,349	0.5%	2.6%	7.2%
Europe				
FTSE-100	5,945	-0.5%	-0.3%	0.8%
DAX-30	7,444	-0.7%	4.8%	7.7%
CAC-40	4,023	-0.9%	1.2%	5.7%
Eurostoxx 50	2,637	-0.6%	1.4%	2.0%
Eurostoxx 50E	2,917	-0.9%	-0.5%	4.4%
Asia				
NIKKEI-225	9,717	-1.5%	1.7%	-5.0%
HANG SENG	23,074	-1.1%	-3.8%	0.2%
year end 2010*				

Market Statistics

Market Cap (in bil. €)	53.47
Market Turnover (in mil. €)	71.0
Advances	41
Declines	100
Unchanged	49
Total Movers	190

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
FTSE /ASE 20				
June 2011	599.74	-0.94%	34,484	7,734
September 2011

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
NBG	225,596.00	5.68	95,847	2.42
ATE	227,427	12.50		
Alpha Bank	168,264	9.86	100,000	5.85
BoP			207,000	10.77

AGM

Piraeus Bank	20-May	decision on reverse split
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Ex Dividend

Opap	16-May	
Hellenic Exchanges	25-May	
Motor Oil	30-May	
Fourlis	20-Jun	
Coca Cola	10-Jun	capital return 0.50
Hellenic Telecom	28-Jun	
Titan	24-Jun	
Hellenic Petrol	4-Jul	

Results Q1

Hellenic Exchanges	16-May	
Hellenic Petrol	20-May	
Mytilineos /Metka	18-May	
Opap	23-May	
Bank of Cyprus	23-May	after market
Fourlis	24-May	after market
Alpha bank	24-May	after market
ATEBank	25-May	
Eurobank	25-May	
Motor Oil	25-May	after market
Elpe	26-May	
NBG	26-May	
FF Group	26-May	
Piraeus Bank	27-May	
Sarantis	30-May	after market

Market Comment

Greek Stocks ended 2.4% lower yesterday with the GI closing at 1,355 and the total t/o just exceeding 70m euros. Banks have been under heavy pressure (-3.61%) lost profits of previous two sessions, as the General Index closed at session's low with the total turnover just exceeding €70m. Banks had been under heavy pressure on Thursday, while National Bank now ranks third in terms of capitalization. The yield spread between the 10-year Greek and German benchmark bonds fell to 12.26 pct in the domestic electronic secondary bond market on Thursday, from 12.49 pct the previous day, with the Greek bond yielding 15.36 pct and the German Bund 3.10 pct. Today, Eurostat releases 1Q Greek GDP.

Market close to oversold levels could see bounce today..

Eco

Unemployment rate in February 2011 rose sharply at 15.9%, compared to 12.1% in February 2010 and 15.1% in January 2011

Greek March Deposits Decline to EU199.2B, Bank of Greece says

Greek house prices fell 5% in 1Q, central banks says

French finance Minister Christine Lagarde said any new aid for Greece would come by extending current bilateral loans rather than making use of the European Union bailout fund already used to rescue Portugal.

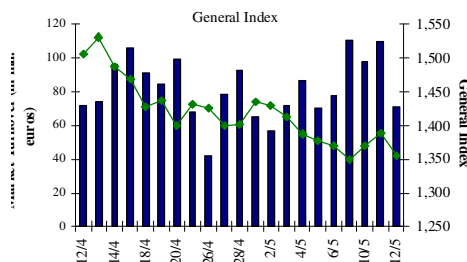
Corporate

PPC /Union confirms strike on state stake sale plan

ETE/ Finansbank AS, the Turkish bank owned by National Bank of Greece SA, said it will increase its capital 1.5 billion by issuing 115 million liras of free shares, according to a statement to the Istanbul Stock Exchange

Other

PDMA announces 13-WK T-bill auction amount





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