

Daily Market Report



Thursday, 14 April 2011

BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,531	1.6%	-3.2%	8.3%
FTSE /ASE 20	702	1.9%	-3.9%	5.9%
FTSE /ASE Mid 40	1,513	0.5%	-6.4%	1.0%
US				
Dow Jones	12,271	0.1%	1.9%	6.0%
Nasdaq	2,762	0.6%	1.7%	4.1%
S&P 500	1,314	0.0%	0.8%	4.5%
Europe				
FTSE-100	6,010	0.8%	3.1%	1.9%
DAX-30	7,178	1.1%	2.8%	3.8%
CAC-40	4,006	0.7%	2.0%	5.3%
Eurostoxx 50	2,646	1.7%	2.0%	2.3%
Eurostoxx 50E	2,975	1.4%	3.1%	6.5%
Asia				
NIKKEI-225	9,641	0.9%	-6.0%	-5.7%
HANG SENG	24,135	0.7%	3.8%	4.8%

Market Statistics

Market Cap (in bil. €)	59.88
Market Turnover (in mil. €)	74.0
Advances	93
Declines	56
Unchanged	53
Total Movers	202

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
	t	c		
FTSE /ASE 20				
June 2011	696.92	-0.78%	28,214	6,874
September 2011

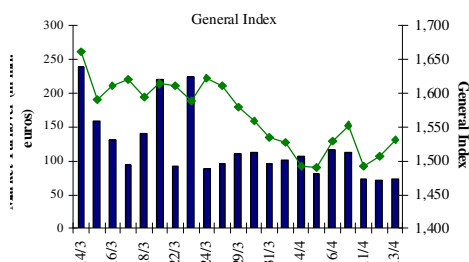
Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
ATE Bank	82,946	13.39
Bank of Piraeus	100,000	6.45

Ex Dividend

Mytilineos /Metka	12-May	
Opap	16-May	
Hellenic Exchanges	25-May	
Motor Oil	30-May	
Coca Cola	10-Jun	capital return 0.50
Hellenic Telecom	28-Jun	
Fourlis	20-Jun	
Titan	24-Jun	
Hellenic Petrol	4-Jul	
HTO	28-Jun	

Results Q1

HTO	6-May	before mkt
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Market Comment

Athens General Index ended at 1,531.04 up by 1.65% with a thin turnover of 73.98m euros. Banks up by 2.34%. Most up stocks: Opap 15.54euros (+3.60%), Fourlis 6.00euros (+3.45%), NBG 6.15euros (+3.19%), Bank of Piraeus 1.36euros (+3.03%), Bank of Cyprus 2.53euros (+2.85%). Most down stocks: Intralot 2.33euros (-2.51%), Frigoglass 11.41euros (-1.64%). The yield spread between the 10-year Greek and German benchmark bonds eased slightly to 939 basis points in the Greek electronic secondary bond market on Wednesday, from 944 bps on Tuesday, with the Greek bond yielding 12.84 pct and the German Bund 3.45 pct. Measures to be announced will act as catalyst for the market?

Corporate

PPC/ Company signed an agreement with Chinese company Sinovel Wind Energy Group for the development of wind parks in Greece.

ECO

The cost of insuring Greek sovereign debt rose 24 basis points to close at a record 1,054 basis points, according to CMA prices for credit-default swaps.

Greek Finance Minister George Papaconstantinou told the Financial Times Greece may delay plans to raise up to EU30b in financial markets in 2012 and won't be able to make a decision before the EU and IMF conclude bailout agreement with Portugal.

The Greek government on Wednesday officially launched the operation of a new investment law in the country seeking to restart business activity in the country by offering tax incentives worth 2.2 billion euros and financial support worth 800 million euros. Presenting the new investment law, Regional Development and Competitiveness Minister said candidate investors must submit their investment plans by the end of May and announced that the selection and approval procedures will be completed within six months.

EU

German Finance Minister stated that June will be a significant month for Greek debt since there will be an evaluation regarding its sustainability and critical decisions are to be made.



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