

# Daily Market Report



Wednesday, 13 April 2011

**BETA SECURITIES SA**  
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	1,506	1.0%	-4.7%	6.5%
FTSE /ASE 20	689	1.1%	-5.8%	3.9%
FTSE /ASE Mid 40	1,506	-0.2%	-6.8%	0.5%
<b>US</b>				
Dow Jones	12,264	-0.9%	1.8%	5.9%
Nasdaq	2,745	-1.0%	1.1%	3.5%
S&P 500	1,314	-0.8%	0.8%	4.5%
<b>Europe</b>				
FTSE-100	5,965	-1.5%	2.3%	1.1%
DAX-30	7,103	-1.4%	1.7%	2.7%
CAC-40	3,977	-1.5%	1.2%	4.5%
Eurostoxx 50	2,601	-1.7%	0.2%	0.6%
Eurostoxx 50E	2,932	-1.4%	1.7%	5.0%
<b>Asia</b>				
NIKKEI-225	9,555	-1.7%	-6.8%	-6.6%
HANG SENG	23,976	-1.3%	3.1%	4.1%

## Market Statistics

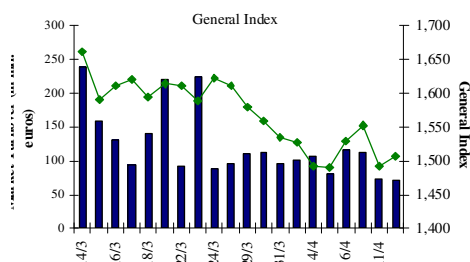
Market Cap (in bil. €)	59.06
Market Turnover (in mil. €)	72.0
Advances	70
Declines	68
Unchanged	60
Total Movers	198

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
	t	c		
FTSE /ASE 20				
June 2011	683.04	-0.86%	28,186	8,287
September 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Coca Cola 3E	...	...	100,848	23.74
NBG	134,231	6.60	20,000	0.98
HTO	101,000	12.25	...	...
Bank of Piraeus	93,492	4.13	...	...

## Ex Dividend

Mytilineos /Metka	12-May	
Opap	16-May	
Hellenic Exchanges	25-May	
Motor Oil	30-May	
Coca Cola	10-Jun	capital return 0.50
Hellenic Telecom	28-Jun	
Fourlis	20-Jun	
Titan	24-Jun	
Hellenic Petrol	4-Jul	
HTO	28-Jun	



## Market Comment

Athens General Index ended at 1,506 up by 1.0% with a turnover of 72m euros. Most up stocks: Hellenic Postbank €3.35 (+6.35%), MIG €0.77 (+4.05%), Titan €17.78 (+3.98%), HTO €7.78 (+3.73%). Most down stocks: NBG €5.96 (-1.32%). Speculation over a possible restructuring of Greek debt, despite official rejections by the Greek government and European authorities, are pushing higher Greece's Credit Default Swaps (CDS), to levels above 10 pct. In the Greek electronic secondary bond market, the yield spread between the 10-year Greek and German benchmark bonds rose slightly to 944 basis points on Tuesday, from 942 bps on Monday, with the Greek bond yielding 12.885 pct and the German Bund 3.44 pct. Market weak, waiting for announcement of new measures.

## Corporate

**Intralot/Supreme Ventures Limited**, in which Intralot owns a strategic stake, has received a 10-year extension of the Lottery Gaming License it holds in Jamaica. The Betting, Gaming and Lotteries Commission of the country has extended the company's license to continue to operate its large portfolio of lottery games until 2026.

**Elpe/The employees' strike** at the Hellenic Petroleum company (ELPE) will be suspended as of Wednesday, following a decision taken by their Federation on Tuesday in light of two meetings with the company's administration that have been scheduled for Wednesday and Thursday.

**HTO/According to press reports**, non payable bills to HTO and Cosmote amount to €60m while the Company is considering freezing its VDSL investment plan for 2011-2012.

OTEGlobe announced new big commercial agreement with Turk Telecom

## ECO

Revised Measures and fiscal programme project an expense reduction of €14b and increased revenues of amounting to €9b with possible sale of 11% of PPC and activation of Deutsche Telekom's option for HTO's 10%.

## T-bills

Greece's Public Debt Management Agency announced on Tuesday that it has sold €1,625m of 6-month treasury bills in an auction with the uniform yield at 4.8%. The amount auctioned was €1,250m, while the total bids reached €4,758 with a coverage ratio of 3.81.

## EU

European Council's President Herman Van Rompuy said on Tuesday that Greece should proceed with its privatization plan, while structural reforms are key to addressing the problem of competitiveness as well as combat of tax evasion and corruption.



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