

Daily Market Report



Thursday, 07 April 2011

BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,529	2.6%	-3.6%	8.1%
FTSE /ASE 20	703	3.1%	-4.1%	6.0%
FTSE /ASE Mid 40	1,516	1.4%	-7.6%	1.2%
US				
Dow Jones	12,427	0.3%	2.8%	7.3%
Nasdaq	2,800	0.3%	2.0%	5.5%
S&P 500	1,336	0.2%	1.9%	6.2%
Europe				
FTSE-100	6,041	0.6%	1.1%	2.4%
DAX-30	7,215	0.6%	0.7%	4.4%
CAC-40	4,048	0.2%	1.4%	6.4%
Eurostoxx 50	2,636	0.3%	-0.3%	1.9%
Eurostoxx 50E	2,956	0.2%	0.8%	5.8%
Asia				
NIKKEI-225	9,584	-0.3%	-8.8%	-6.3%
HANG SENG	24,285	0.6%	4.2%	5.4%

Market Statistics

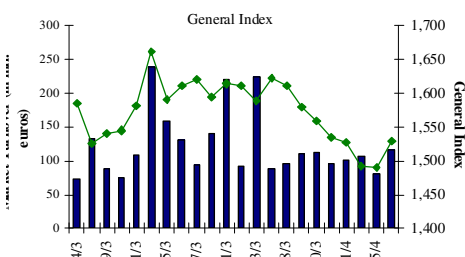
Market Cap (in bil. €)	59.88
Market Turnover (in mil. €)	115.4
Advances	96
Declines	63
Unchanged	51
Total Movers	210

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
	t	c		
FTSE /ASE 20				
June 2011	696.44	-0.88%	27,979	11,544
September 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Eurobank	48,722	3.05	...	...
NBG	928,742	19.15	33,217	0.68
HTO	60,612	4.08	...	...
Bank of Piraeus	136,620	4.11	...	...

Ex Dividend

Mytilineos /Metka	12-May	
Opap	16-May	
Hellenic Exchanges	25-May	
Motor Oil	30-May	
Coca Cola	10-Jun	capital return 0.50
Hellenic Telecom	28-Jun	
Fourlis	20-Jun	
Titan	24-Jun	
Hellenic Petrol	4-Jul	
HTO	28-Jun	



Market Comment

Athens General Index rebounded yesterday, aided by the banking sector (up by 3.71%), ending at 1,528.67 up by 2.63% with a turnover of 115.38m euros. Most up stocks: Bank of Piraeus 1.37euros (+7.03%), Alpha 4.59euros (+5.52%), Hellenic Postbank 3.32euros (+5.4%), HTO 8.10euros (+5.19%). Most down stocks: Alapis 0.17euros (-19.05%), ATE Bank 0.61euros (-8.96%), Emporiki 1.28euros (-7.25%), Jumbo 5.09euros (-1.55%), Motor Oil 8.85euros (-1.45%). The yield spread between the 10-year Greek and German benchmark bonds widened again to 930 basis points in the Greek electronic secondary bond market on Wednesday, from 926 bps on Tuesday, with the Greek bond yielding 12.72 pct and the German Bund 3.42 pct. Turn in domestic market sentiment?

EU

Portugal last night followed Greece and Ireland in requesting an emergency bailout after the country's debts spiralled out of control. After months of resisting having to apply for a bail-out from the EU and the International Monetary Fund (IMF), Jose Socrates, Portugal's caretaker prime minister, said: "The government decided today to ask the European Commission for financial help." News that a third country has had to request emergency money from the EU will increase fears that contagion could spread to other countries in the eurozone such as Spain. Last night, in response to Portugal's announcement:

- Economists predicted that Portugal's rescue package could be as high as €80bn.
- European Commission president Jose Manuel Barroso said that Portugal's request for help would be dealt with as quickly as possible.
- The UK Treasury was preparing to become involved in any discussions with the EU's 27 member states regarding Portugal.
- The IMF said that it stood ready to assist Portugal if asked.

ECB policy makers meeting in Frankfurt today will raise the benchmark interest rate to 1.25 percent from a record low of 1 percent, according to all 57 economists in a Bloomberg News survey.

Corporate News

HTO/Serbia won't sell Telekom Srbija for less than EU1.4B



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