



Monday, 14 February 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	1,622	-0.6%	18.4%	-26.1%
FTSE /ASE 20	758	-0.6%	19.2%	-32.6%
FTSE /ASE Mid 40	1,674	1.2%	18.3%	-36.0%
<b>US</b>				
Dow Jones	12,273	0.4%	5.2%	17.7%
Nasdaq	2,809	0.7%	3.4%	23.8%
S&P 500	1,329	0.6%	4.3%	19.2%
<b>Europe</b>				
Eurostoxx 50E	3,024	0.0%	8.1%	2.0%
FTSE-100	6,063	0.7%	0.8%	12.0%
DAX-30	7,371	0.4%	6.2%	23.7%
CAC-40	4,101	0.2%	6.2%	4.2%
<b>Asia</b>				
NIKKEI-225	10,606	0.6%	0.9%	0.6%
HANG SENG	23,909	1.8%	0.6%	9.3%
year end 2009*				

## Market Statistics

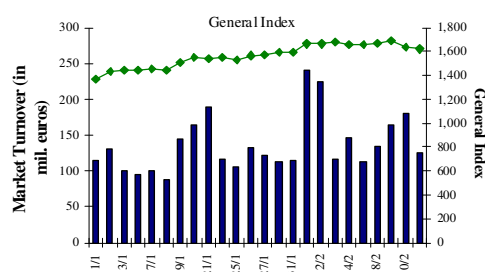
Market Cap (in bil. €)	64.13
Market Turnover (in mil. €)	124.9
Advances	85
Declines	80
Unchanged	49
Total Movers	214

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	763.10	0.62%	32,043	10,767
June 2011	760.18	...	1	...
Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
MPB	466,000	7.16		
Eurobank	339,328	17.70	10,400	0.54
HTO	95,953	9.69		
OPAP	50,029	8.46		

## Calendar of Events

## Full Year 2010 Results

Emporiki Bank	11-Feb	after close
Frigogalss	22-Feb	before mkt
EFG	24-Feb	
Hellenic Telecom	25-Feb	
Mytilineos	22-Mar	
Metka	22-Mar	
NBG	23-Mar	
MPB exercise period ends	11-Feb	
Implementation of MSCI changes	28-Feb	after mkt



## Market Comment

The GI ended down 0.6% on Friday to reach 1,622 with €124.9m turnover. Most up stocks: ATE 0.85euros (+11.84%), Hellenic Postbank 3.42euros (+9.27%), Ellaktor 3.97euros (+4.47%). Most down stocks: Coca Cola 2.45euros (-3.95%), HTO 7.56euros (-3.57%), Alpha Bank 4.36euros (-2.90%). The yield spread between the 10-year Greek and German benchmark bonds moved slightly higher to 810 basis points in the Greek electronic secondary bond market on Friday, from 808 bps on Thursday, with the Greek bond yielding 11.37 pct and the German Bund 3.27 pct.

## Corporate

Motor Oil / EGM on Monday March 14th, 2011 to discuss and decide the issuance of bond loans that will replace existing short term bank liabilities of equal amounts.

Emporiki Bank / Posts 2010 net loss of €873.5m vs 2009 net loss of €582.6m.

Opap/ Agencies sales dropped by 60% during January 2011 due to the slowdown of economic activity and the delays in the introduction of new games.

## Gove

Greece's international lenders said that the fourth loan aid instalment of €15bn will be released, with the European Union providing €10.9mn and the International Monetary Fund €4.1bn. The troika officials stressed that Greece must commit to a massive €50bn privatization program to be completed by 2015, €15bn of which should be secured in the period 2011-2012.

Greece will sell €300m of 13-week Treasury bills on February 15. The amount to be auctioned is €300m with maturity on May 20, 2011, while settlement date is February 18, 2011.

## Other

Greek Finance Minister George Papaconstantinou in Brussels for Eurogroup and Ecofin meetings.



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