



Thursday, 10 February 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	1,691	1.2%	21.6%	-23.0%
FTSE /ASE 20	794	1.6%	22.6%	-29.5%
FTSE /ASE Mid 40	1,721	2.1%	18.9%	-34.2%
<b>US</b>				
Dow Jones	12,240	0.1%	4.8%	17.4%
Nasdaq	2,789	-0.3%	3.2%	22.9%
S&P 500	1,321	-0.3%	3.9%	18.5%
<b>Europe</b>				
Eurostoxx 50E	3,032	-0.4%	8.0%	2.2%
FTSE-100	6,052	-0.6%	1.1%	11.8%
DAX-30	7,321	0.0%	5.4%	22.9%
CAC-40	4,091	-0.4%	5.8%	3.9%
<b>Asia</b>				
NIKKEI-225	10,618	0.7%	0.7%	0.7%
HANG SENG	23,909	1.8%	0.9%	9.3%
year end 2009*				

## Market Statistics

Market Cap (in bil. €)	66.27
Market Turnover (in mil. €)	164.1
Advances	131
Declines	46
Unchanged	44
Total Movers	221

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	793.87	0.04%	33,923	6,897
June 2011	795.59	...	...	...
Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha Bank	32,000	12.29	181,000	6.96
Eurobank	325,000	22.70	10,000	0.70
Bank of Piraeus	200,000	3.81	300,000	5.73
Bank of Cyprus			200,000	7.21

## Calendar of Events

### Full Year 2010 Results

Coca Cola 3E	9-Feb	before mkt
Frigogalss	22-Feb	before mkt
Hellenic Telecom	25-Feb	
Mytilineos	22-Mar	
Metka	22-Mar	
NBG	23-Mar	

### New shares start trading

Bank of Piraeus	10-Feb
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### MSCI announces reviews

MPB exercise	10-Feb
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### period ends

Implementation of	11-Feb
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### MSCI changes

	28-Feb	after mkt
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## Market Comment

The GI rose on Wednesday by 1.21%, to reach 1,690.58 with turnover at €164.11m. Most down stocks: Agricultural Bank 0.79euros (-1.25%), Coca Cola 3E 21.40euros (-1.20%), Frigoglass 11.29euros (-0.96%). Most up stocks MIG 0.90euros (+1.51%). 10YR bond spread against German bunds 7.95 ppts. Market remains enthusiastic.

## Corporate

Piraeus Bank / Shares from rights issue start trading today. Barclays Plc, Credit Suisse Group AG and Goldman Sachs Group Inc. were among the bank's underwriters.

The bank also issued 1.25 billion euros of covered bonds to boost liquidity. 3yr maturity (A- rating)

HTO/ Decides to proceed with the dissolution and liquidation of OTE Properties REIC and not to list its real estate holdings. Note that the minimum value of assets to be included in the portfolio is €250m, while the estimated value of all assets is €1.6b.

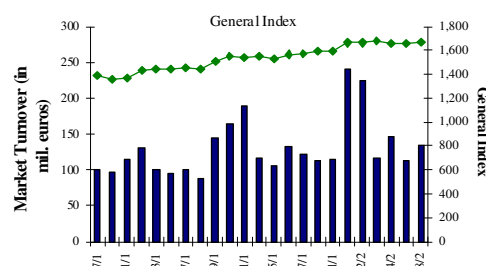
## Macro

Hellenic Statistical Authority said on Wednesday that the total value of imports arrivals in December 2010 amounted to €2,985.4m in comparison with €3,431.3mn in December 2009, recording a drop of 13%.

Production Index in Industry (IPI) in December 2010 compared with December 2009 recorded a decline of 5.2%, while in December 2009, the annual rate of change of the IPI was -6.7%.

Greece Nov. unemployment out today

Greece Jan. CPI out today





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