



Monday, 07 February 2011

BETA SECURITIES SA

Daily Market Report

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,662	-0.8%	19.0%	-24.3%
FTSE /ASE 20	780	-1.2%	19.6%	-30.7%
FTSE /ASE Mid	1,618	-1.1%	9.2%	-38.1%
US				
Dow Jones	12,092	0.2%	3.1%	16.0%
Nasdaq	2,769	0.6%	2.5%	22.0%
S&P 500	1,311	0.3%	2.7%	17.6%
Europe				
Eurostoxx 50E	3,003	0.3%	6.0%	1.2%
FTSE-100	5,997	0.2%	-0.8%	10.8%
DAX-30	7,216	0.3%	4.0%	21.1%
CAC-40	4,047	0.3%	3.7%	2.8%
Asia				
NIKKEI-225	10,544	0.0%	1.6%	0.0%
HANG SENG	23,909	1.8%	0.6%	9.3%

Market Statistics

Market Cap (in bil. €)	65.34
Market Turnover (in mil. €)	146.6
Advances	79
Declines	108
Unchanged	37
Total Movers	224

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	772.47	-0.91%	33,286	9,526
June 2011	774.16	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha Bank	403,124	9.92	...	...
NBG	21,626	0.48	...	...
Bank of Piraeus	293,945	7.00	...	...
Titan	36,750	19.05	...	...

Calendar of Events

Full Year 2010 Results

Coca Cola 3E	09-Feb	before mkt
MPB exercise		
period ends	11-Feb	
Frigogalss	22-Feb	before mkt
Hellenic Telecom	25-Feb	
Mytilineos	22-Mar	
Metka	22-Mar	
NBG	23-Mar	

Market Comment

The GI dropped on Friday by 0.8%, to reach 1,661.68 with turnover at €146.62m. Most up stocks: Coca Cola 3E 22.10euros (+2.79%), Opap 16.00 euros (+2.56%), Ellaktor 4.03euros (+2.03%). Most down stocks: Alpha 4.65euros (-7.00%), MIG 0.73euros (-3.95%). The yield spread between the 10-year Greek and German benchmark bonds eased to 756 basis points in the Greek electronic secondary bond market on Friday, with the Greek bond yielding 10.8 pct and the German Bund 3.24 pct.

Corporate

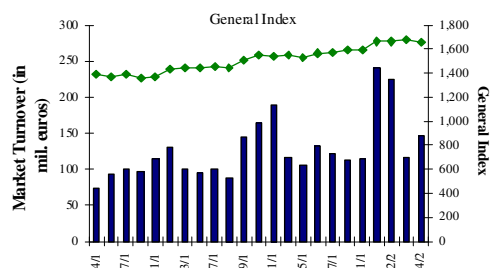
PPC/The Company invited potential strategic partners for the world's biggest solar project to show their interest by March 31. The partner will help to secure financing for the construction, development and operation of a 200-megawatt photovoltaic park in northern Greece on PPC land.

Troika

EU, IMF delegation in Athens to monitor financial progress.

T-bills

Greece on Tuesday will auction a six- month treasury bills issue seeking to raise 300 million euros from the market. A finance ministry announcement said the issue will be offered tax-free to private investors on the precondition that the bills would be held until their maturity.





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