



Thursday, 03 February 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,664	0.0%	17.7%	-24.2%
FTSE /ASE 20	781	0.1%	17.8%	-30.6%
FTSE /ASE Mid	1,646	-1.4%	9.9%	-37.0%
US				
Dow Jones	12,042	0.0%	4.1%	15.5%
Nasdaq	2,750	-0.1%	3.3%	21.2%
S&P 500	1,304	-0.3%	3.7%	16.9%
Europe				
Eurostoxx 50E	3,013	0.2%	7.3%	1.6%
FTSE-100	6,000	0.7%	0.5%	10.8%
DAX-30	7,184	0.0%	3.9%	20.6%
CAC-40	4,067	-0.1%	5.6%	3.3%
Asia				
NIKKEI-225	10,457	-0.8%	2.2%	-0.8%
HANG SENG	23,909	1.8%	4.0%	9.3%

Market Statistics

Market Cap (in bil. €)	65.34
Market Turnover (in mil. €)	224.4
Advances	80
Declines	107
Unchanged	45
Total Movers	232

Futures		Pren/Dis c	Open Interest	Traded Volume
Delivery	Settlement			
FTSE /ASE 20				
March 2011	778.25	-0.33%	34,697	14,421
June 2011	779.91
Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Coca Cola 3E	98,289	31.00
EFG	351,097	11.80
BoC	895,000	22.20
Titan	73,099	26.60	20,060	7.29
NBG	357,757	4.80	1,185,584	16.03

Calendar of Events

End of Subscription period

Bank of Piraeus 31-Jan

Full Year 2010 Results

Coca Cola 3E	09-Feb	before mkt
Frigogalss	22-Feb	before mkt
Hellenic Telecom	25-Feb	
Mytilineos	22-Mar	
Metka	22-Mar	
NBG	23-Mar	

Market Comment

The GI ended flat yesterday, to reach 1,664 in heavy turnover €224.4m. Most up stocks: EFG 4.90 euros (+3.38%). Most down stocks: Bank of Piraeus 1.69euros (-3.98%) and Ellaktor 3.89euros (-3.71%).

Press reports asserting that European leaders will hammer a comprehensive agreement to deal with the debt crisis during their Summit in March, generates enthusiasm in regional bond markets. The yield spread between the 10-year Greek and German benchmark bonds fell to their lowest levels in six months (738 basis points), down from 776 bps on Tuesday. The Greek bond yielded 10.59 pct and the German Bund 3.21 pct.

Some relief of last week's accumulated profits is possible.

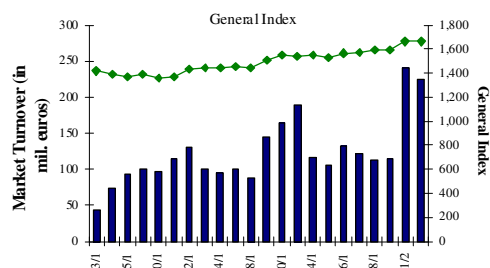
Corporate

Ellaktor/Expects €60m from solar energy projects for 2010, says challenge is to complete €2.6B order backlog

Folli-Follie Group / Plans to strengthen presence in U.S. market, opens second store in Soho New York

Eco

A German government official briefing reporters before a Feb. 4 EU summit said the €440B EFSF lacks the legal authority to purchase outstanding debt to ease finances of countries including Greece.





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