



Wednesday, 19 January 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,443	-1.1%	-3.7%	-34.3%
FTSE /ASE 20	672	-1.2%	-5.8%	-40.3%
FTSE /ASE Mid 40	1,471	-1.4%	-4.9%	-43.7%
<b>US</b>				
Dow Jones	11,838	0.4%	3.0%	13.5%
Nasdaq	2,766	0.4%	4.6%	21.9%
S&P 500	1,295	0.1%	4.1%	16.1%
<b>Europe</b>				
Eurostoxx 50E	2,946	1.2%	4.4%	-0.7%
FTSE-100	6,056	1.2%	3.1%	11.9%
DAX-30	7,143	0.9%	2.3%	19.9%
CAC-40	4,013	0.9%	3.8%	1.9%
<b>Asia</b>				
NIKKEI-225	10,519	-0.2%	2.1%	-0.3%
HANG SENG	24,154	0.0%	6.3%	10.4%

## Market Statistics

Market Cap (in bil. €)	56.07
Market Turnover (in mil. €)	88.8
Advances	44
Declines	122
Unchanged	57
Total Movers	223

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	658.05	-2.13%	30,491	9,099
June 2011	659.34	...	...	...
Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Coca Cola 3E	22,015	14.47	...	...
ATE Bank	...	...	50,000	16.20
Intralot	...	...	28,729	4.18

## Calendar of Events

### Rights trading & exercise period starts

Bank of Piraeus	17-Jan
Marfin Bank	24-Jan

### Rights stop trading

Bank of Piraeus	25-Jan
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### End of Subscription period

Bank of Piraeus	31-Jan
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### Full Year 2010 Results

Coca Cola Hellas	09-Feb	before mkt
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## Market Comment

Athens General Index dropped on Tuesday. The GI fell to 1,443.00 down by 1.07% with 88.81m euros turnover. Most up stocks: Jumbo 5.60euros (+1.82%), MIG 0.68euros (+1.49%). Most down stocks: ATE Bank 0.73euros (-6.41%), Hellenic Postbank 2.85euros (-4.36%), Alpha Bank 3.64euros (-4.21%). The yield spread between the 10-year Greek and German benchmark bonds widened to 821 basis points in the Greek electronic secondary bond market on Tuesday, from 806 bps on Monday, with the Greek bond yielding 11.36 pct and the German Bund 3.15 pct.

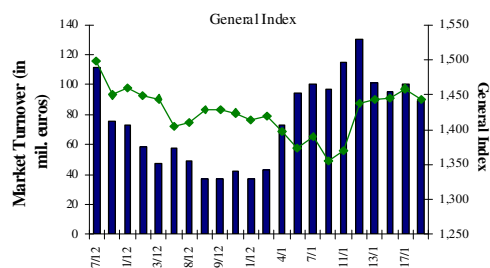
## Corporate

**HTO/** Proceeds to payment of €1.4bonds ending February 14, 2011. The company will use cash of €500m, its credit facility of €330m and bank loans (€500-€600m) in order to repay the bonds. DT is willing to support HTO as a last resort.

**Intralot/The Company** has signed a new contract with Hrvatska Lutrija d.o.o, the Croatian State Lottery, following the initial one-year agreement signed in April 2009 between the two parties for the supply, maintenance and support of an Interactive Gaming System and the provision of new-generation virtual Internet games. Besides the new contract, Intralot is planning to provide in the near future five (5) new games, which will enrich the existing game portfolio of the Croatian State Lottery.

## T-bills

Greece on Tuesday successfully auctioned a three-month Treasury bills issue, raising 650 million euros from the market at an interest of 4.1 pct - unchanged from the previous auction of November 16, 2010. The auction was 4.98 times oversubscribed.





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