



Friday, 07 January 2011

BETA SECURITIES SA

Daily Market Report

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,374	-1.6%	-7.6%	-37.4%
FTSE /ASE 20	640	-1.8%	-9.3%	-43.1%
FTSE /ASE Mid 40	1,466	-1.0%	-2.9%	-43.9%
US				
Dow Jones	11,723	0.3%	6.1%	12.4%
Nasdaq	2,702	0.8%	7.0%	19.1%
S&P 500	1,277	0.5%	7.5%	14.5%
Europe				
Eurostoxx 50E	2,836	0.1%	6.2%	-4.4%
FTSE-100	6,044	0.5%	8.9%	11.7%
DAX-30	6,940	-0.5%	3.6%	16.5%
CAC-40	3,905	-0.3%	7.4%	-0.8%
Asia				
NIKKEI-225	10,381	-0.2%	2.5%	-1.6%
HANG SENG	23,758	0.4%	2.6%	8.6%

Market Statistics

Market Cap (in bil. €)	53.81
Market Turnover (in mil. €)	94.3
Advances	34
Declines	130
Unchanged	42
Total Movers	206

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	613.45	-4.16%	33,470	7,768
June 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Alpha Bank	60,000	3.12	...	...
Coca Cola Hellas	61,800	20.68	...	...
Eurobank	113,000	11.65	12,000	1.24
NBG	100,366	2.59	...	...

Calendar of Events

EGM	
EFG	10-Jan

Ex rights	
MPB	04-Jan
Bank of Piraeus	10-Jan

New Common Shares	# of Shares
Titan	10-Jan 37,722

Market Comment

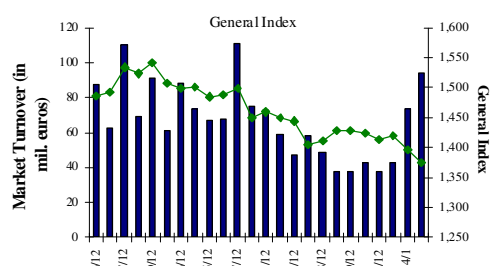
Athens General Index demonstrated losses on Wednesday. The GI fell to 1,373.91 down by 1.62% with a 94.27m euros turnover. Most up stocks: OTE 6.50euros (+2.85%). Most down stocks: Ellaktor 3.06euros (-6.71%), PPC 10.15 euros (-5.84%), Hellenic Postbank 2.72euros (-5.56%), ATE Bank 0.66euros (-4.35%), Bank of Cyprus 2.33euros (-4.12%). 10YR Bond Yields 12.63% and 10YR bond spread against German bunds at 9.71 ppts.

Corporate

Bank of Piraeus/ The Bank will begin its Road show in several European countries on January 10.

ASE

Impose of the new taxation system on gains realized in Athens' Stock Exchange is postponed due to technical difficulties. The current taxation regime is retained.





BETA SECURITIES : 29 Alexandras Avenue, Athens, Greece, Post Code 11473
Phone: +30 210 64 78 900 / E mail: info@beta.gr / web site: www.beta.gr

EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904
Eleni Zombanakis: (+30) 210 64 78 905

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.