



Wednesday, 05 January 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,397	-1.6%	-6.0%	-36.4%
FTSE /ASE 20	652	-2.1%	-7.6%	-42.1%
FTSE /ASE Mid 40	1,481	-2.1%	-1.9%	-43.3%
<b>US</b>				
Dow Jones	11,691	0.2%	5.8%	12.1%
Nasdaq	2,681	-0.4%	6.2%	18.2%
S&P 500	1,270	-0.1%	6.9%	13.9%
<b>Europe</b>				
Eurostoxx 50E	2,844	0.2%	6.5%	-4.1%
FTSE-100	6,014	1.9%	8.3%	11.1%
DAX-30	6,975	-0.2%	4.1%	17.1%
CAC-40	3,916	0.4%	7.7%	-0.5%
<b>Asia</b>				
NIKKEI-225	10,398	1.7%	2.7%	-1.4%
HANG SENG	23,668	1.0%	2.2%	8.2%

## Market Statistics

Market Cap (in bil. €)	54.63
Market Turnover (in mil. €)	73.4
Advances	40
Declines	120
Unchanged	46
Total Movers	206

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	627.65	-3.72%	30,801	4,437
June 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Alapis	100,000	18.76	...	...
Eurobank	126,424	14.91	15,000	1.77
Marfin Bank	150,000	7.10	...	...
NBG	69,445	3.29	...	...
Bank of Piraeus	35,000	0.77	632,542	13.96

## Calendar of Events

<b>EGM</b>		
EFG	10-Jan	
<b>Ex rights</b>		
MPB	04-Jan	
Bank of Piraeus	10-Jan	
<b>New Common Shares</b>		<b># of Shares</b>
Titan	10-Jan	37,722

## Market Comment

Athens General Index dropped yesterday below 1,400. The GI fell to 1,396.58 down by 1.63% with a 73.39m euros turnover. Most up stocks: OTE 6.32euros (+2.76%). Most down stocks: Bank of Piraeus 3.15euros (-11.76%), MIG 0.67euros (-5.63%), Bank of Cyprus 2.43euros (-5.45%), Eurobank 3.55euros (-4.57%), ATE Bank 0.69euros (-4.17%), Viohalko 3.70euros (-3.90%). 10YR Bond Yields 12.59% and 10YR bond spread against German bunds at 9.7 ppts.

## Corporate

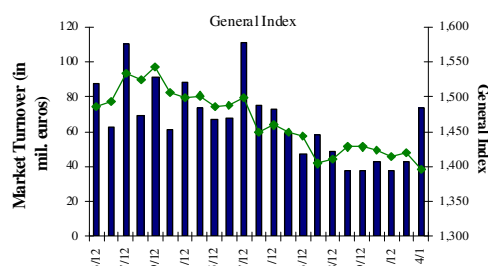
**OPAP/Agents** will proceed into a strike on Friday and Saturday in order to protest against the new way they will be taxed.

**Hellenic Duty Free/** The 60.6 m new common shares deriving from the triple merger with Folli Follie and Elmec Sport will start trading on January 7 with a nominal price of €0.30.

## ECO

Greece isn't in talks with creditors on restructuring its debt, according to the Finance Minister George Papaconstantinou. The Minister also stated that talks with China on buying Greek bonds, as Chinese Premier Wen Jiabao pledged during a visit in October, are "progressing".

Prime Minister G. Papandreou will meet on Thursday in Paris with President Nicolas Sarkozy in order to discuss the Euro bond.





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