



Tuesday, 07 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,493	0.4%	-1.0%	-32.0%
FTSE /ASE 20	712	0.9%	-1.1%	-36.8%
FTSE /ASE Mid 40	1,517	0.4%	-6.0%	-42.0%
US				
Dow Jones	11,362	-0.2%	1.6%	9.0%
Nasdaq	2,595	0.1%	2.4%	14.4%
S&P 500	1,223	-0.1%	-0.2%	9.7%
Europe				
Eurostoxx 50E	2,770	-0.4%	-3.2%	-6.6%
FTSE-100	5,770	0.4%	0.2%	6.6%
DAX-30	6,954	0.1%	4.5%	16.7%
CAC-40	3,669	1.6%	-4.5%	-6.8%
Asia				
NIKKEI-225	10,141	-0.3%	10.7%	-3.8%
HANG SENG	23,464	1.0%	-0.9%	7.3%

Market Statistics

Market Cap (in bil. €)	57.50
Market Turnover (in mil. €)	62.2
Advances	106
Declines	66
Unchanged	51
Total Movers	223

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	701.57	-1.42%	32,571	4,206
March 2011	695.04	...	853	1148

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	51,788	6.01	2,000	0.23
NBG	30,881	1.52
Opap	129,655	20.79	519	0.08
HTO	18,057	2.76	28,000	4.28

Calendar of Events

Ex dividend rights

MPB (interim)	06-Dec	€0.22
OPAP	15-Dec	€0.46
Jumbo	23-Dec	€0.19

AGM

Jumbo	08-Dec
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EGM

Piraeus Bank	20-Dec
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Market Comment

Athens stocks ended slightly higher at the Athens Stock Exchange yesterday. The GI ended at 1,492.92 points, up by 0.43% with turnover at €62.23m. Most up stocks: Marfin Bank 1.17euros (+88.48%), MIG 0.74euros (+8.82%). Most down stocks: ATE Bank 0.79euros (-4.82%), Coca Cola Hellas 19.80euros (-2.46%), Fourlis 5.77euros (-1.37%). 10YR bond spread against German bunds at 8.77%.

Corporate

HTO/ The Company had its BBB- long-term and A-3 short-term corporate credit ratings at Standard & Poor's put on CreditWatch with negative implications.

Motor Oil / The company plans to halt the older of two crude units at its Corinth plant for maintenance in January. Work on the 110,000 barrel-a-day crude processor will last about three weeks.

National Bank of Greece / The Bank will get 350 million euros in loans from the European Bank for Reconstruction and Development to boost lending in Bulgaria, Romania and Serbia.

Follie Follie, Hellenic Duty Free, Elmec Sport/Yesterday's EGM approved triple merge of the companies.

ECO

Loans to Greek households and businesses expanded an annual 1% in November, according to the Bank of Greece. Greek banks lose EU27.5b in deposit outflows this year.

IMF Managing Director Dominique Strauss-Kahn at Greek economic affairs committee.

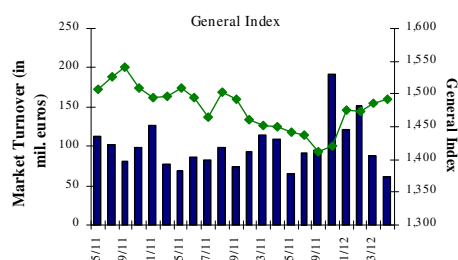
Papandreou said Greece is on track to exit the EU and International Monetary Fund program in 2013, as planned.

ASE

Foreign investors' participation in total market capitalization reached 50.4% in November, from 48.6% since October. The total ATHEX capitalization closed at 54.7 billion euro, decreased by 7.9% since October and decreased by 34.8% since November 2009. Foreign investors made 50.2% of total turnover.

EU

Germany rejects calls to increase the EU's EU750b (\$1t) aid fund or introduce joint bond sales.





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