



Monday, 06 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,487	0.8%	-2.1%	-32.3%
FTSE /ASE 20	706	0.4%	-3.1%	-37.3%
FTSE /ASE Mid 40	1,510	1.4%	-7.5%	-42.2%
<b>US</b>				
Dow Jones	11,382	0.2%	1.7%	9.1%
Nasdaq	2,591	0.5%	2.3%	14.2%
S&P 500	1,225	0.3%	2.2%	9.8%
<b>Europe</b>				
Eurostoxx 50E	2,782	0.0%	-2.7%	-6.2%
FTSE-100	5,745	-0.4%	-0.2%	6.1%
DAX-30	6,948	-0.1%	4.4%	16.6%
CAC-40	3,669	1.6%	-4.5%	-6.8%
<b>Asia</b>				
NIKKEI-225	10,167	-0.1%	11.0%	-3.6%
HANG SENG	23,511	0.8%	-0.7%	7.5%

## Market Statistics

Market Cap (in bil. €)	57.40
Market Turnover (in mil. €)	87.9
Advances	120
Declines	56
Unchanged	42
Total Movers	218

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	697.33	-1.17%	32,392	11,349
March 2011	694.93	...	806	2456

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Coca Cola Hellas	50,000	24.94	...	...
Eurobank	107,997	7.95	140,000	10.30
NBG	80,206	2.59	...	...
Opap	80,000	14.56	...	...

## Calendar of Events

### Ex dividend rights

MPB (interim)	06-Dec	€ 0.22
OPAP	15-Dec	€ 0.46
Jumbo	23-Dec	€ 0.19

### AGM

Jumbo	08-Dec
-------	--------

### EGM

Piraeus Bank	06-Dec
--------------	--------

## Market Comment

Athens stocks ended slightly higher at the Athens Stock Exchange on Friday. The GI ended at 1,486.50 points, up by 0.84% with turnover at €87.87m. Most up stocks: Geniki Bank 2.00euros (+11.11%). Most down stocks: NBG 6.71 euros (-2.19%), Fourlis 5.85 euros (-1.52%), Alpha Bank 4.40euros (-1.35%), ATE Bank 0.83euros (-1.19%). 10YR bond spread against German bunds at 8.71%.

## Corporate

**ATE Bank/** Greek state will participate in the Bank's share capital increase by converting its preferred shares to common ones and not with cash.

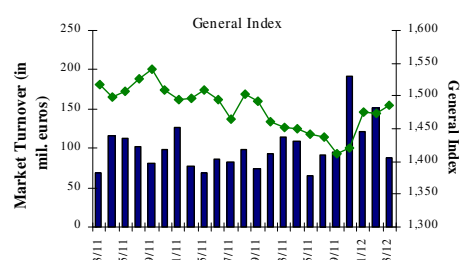
**Greek Banks/** The credit rating of the National Bank of Greece, Piraeus Bank, Alpha Bank and Eurobank may be cut by Standard & Poor's.

## EU

The International Monetary Fund has called on the EU authorities to boost their rescue fund and step up bond purchases to insure against a fresh financial crisis in the euro zone periphery.

## Macro

Retail sales in the 16 countries that use the euro rose by 0.5 percent in October, more than expected, despite weakness in some of the most indebted countries, official figures showed Friday. The monthly increase reported by Eurostat, the EU's statistics office, was more than double market forecasts for a 0.2 percent increase, and was due largely to buoyant sales in Germany, Europe's biggest economy.





BETA SECURITIES : 29 Alexandras Avenue, Athens, Greece, Post Code 11473  
Phone: +30 210 64 78 900 / E mail: [info@beta.gr](mailto:info@beta.gr) / web site: [www.beta.gr](http://www.beta.gr)

---

#### **EQUITY RESEARCH:**

Vassilis Vlastarakis: (+30) 210 64 78 906  
Elena Chatzistefanou: (+30) 210 64 78 904  
Eleni Zombanakis: (+30) 210 64 78 905

#### **INSTITUTIONAL SALES:**

Petros Papathanasiou (+30) 210 64 78 764  
Vangelis Charatsis (+30) 210 64 78 920  
George Karadimas (+30) 210 64 78 766  
Konstantinos Makris (+30) 210 64 78 983

#### **DERIVATIVES SALES:**

John Spirtos: (+30) 210 64 78 988  
Michalis Tzavlas (+30) 210 64 78 758  
Nickolaos Zaharopoulos (+30) 210 64 78 946

---

#### **Disclaimer**

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.