



Thursday, 02 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,474	3.9%	-4.7%	-32.9%
FTSE /ASE 20	704	4.8%	-5.9%	-37.5%
FTSE /ASE Mid 40	1,488	3.4%	-13.4%	-43.1%
US				
Dow Jones	11,256	2.3%	0.6%	7.9%
Nasdaq	2,549	2.0%	0.6%	12.4%
S&P 500	1,206	2.2%	1.8%	8.2%
Europe				
Eurostoxx 50E	2,722	2.7%	-4.9%	-8.2%
FTSE-100	5,643	2.1%	-2.0%	4.2%
DAX-30	6,867	2.7%	3.2%	15.3%
CAC-40	3,669	1.6%	-4.5%	-6.8%
Asia				
NIKKEI-225	10,169	1.8%	11.0%	-3.6%
HANG SENG	23,462	0.9%	-0.9%	7.3%

Market Statistics

Market Cap (in bil. €)	55.75
Market Turnover (in mil. €)	120.7
Advances	155
Declines	36
Unchanged	47
Total Movers	238

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	694.47	-1.30%	34,780	10,879
March 2011	688.18	...	127	163

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	42,680	2.38	215,000	11.96
MIG	50,000	2.21	230,000	10.17
Marfin Bank	250,000	15.65	120,000	7.51
Bank of Piraeus	201,848	2.73	408,597	5.53

Calendar of Events

Ex dividend rights

MPB (interim)	06-Dec	€ 0.22
OPAP	15-Dec	€ 0.46
Jumbo	23-Dec	€ 0.19

AGM

Jumbo	08-Dec
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EGM

Piraeus Bank	06-Dec
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Market Comment

Athens stocks bunched upwards at the Athens Stock Exchange yesterday. The GI ended at 1,474.35 points, up by 3.85%, with turnover at €120.67m. Most up stocks: Eurobank 4.28euros (+11.46%), Alpha Bank 4.68euros (+9.60%). Most down stocks: HTO 6.91euros (-1.14%). 10YR bond spread against German bunds at 9.03%.

Corporate

NBG/ Finansbank, concluded an \$800m syndicated loan this week.

TT – ATE Bank/ Ministry of Finance looking at merging ATE bank, Hellenic Postbank and the Loans and Deposits Fund, according to press releases.

Eco

Deposits at Greek banks continued falling in October, totalling 211.5 billion euros, down from 212.8 billion euros a month earlier, according to the Bank of Greece. Greek banks have lost around 11.3 pct of its saving deposits since the beginning of the year, from 238 billion euros at the end of December 2009 to 211.5 billion euros in October, losing around 26.5 billion euros in the 10-month period. Greek enterprises withdrew more money from banks, while households' deposits eased to 176.4 billion euros in October from 176.5 billion euros in September.

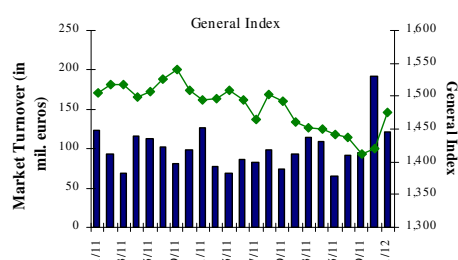
Greek tax revenue in November climbed nearly 20 percent from the same month last year to 5 billion euros (\$6.5 billion), a finance ministry official said. Tax revenue stood at 45.5 billion euros in the 11 months to the end of November, a 5 percent increase compared with a year earlier and near a full-year target of a 6 percent rise.

Macro

Greece's Purchasing Managers' Index (PMI) grew slightly in November to 43.9 points from 43.6 points in October, highlighting a worsening of operating conditions in the Greek manufacturing sector.

EU

The ECB's Governing Council will meet today amid speculation it will again delay its exit from emergency liquidity measures. Economists forecast policy makers will keep the benchmark interest rate at 1%.





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